23 November 2021

Subject: Notification of the right to subscribe for the newly issued ordinary shares of HYDROTEK PUBLIC COMPANY LIMITED to the existing shareholders in proportion to their respective shareholdings (Rights Offering)

To: Shareholders of HYDROTEK PUBLIC COMPANY LIMITED

Enclosures:

1. Memorandum of Notice of the Allocation of the Newly Issued Ordinary Shares to the Existing Shareholders in Proportion to their Respective Shareholdings (Rights Offering)
2. Certificate of Subscription Entitlement, issued by the Thailand Securities Depository Company Limited
3. Details of the Subscription and Payment Methods of the Newly Issued Ordinary Shares
4. Subscription Form
5. Bill Payment Form
6. Map of the venue for subscription for the newly issued ordinary share
7. U.S. Indicia Checklist (Individual & Juristic Person) only for shareholder wishing to deposit securities into the issuer account
8. Power of Attorney for Subscription of the Newly Issued Ordinary Shares

With the Extraordinary General Meeting of Shareholders No. 1 for the year 2021 of Hydrotek Public Company Limited ("the Company") held on 15 November 2021, it was resolved to approve the issuance and allocation of newly issued ordinary shares in the amount of Not more than 768,227,679 shares with a par value of 1.00 baht per share for offering to the existing shareholders of the Company in proportion to their shareholding (Rights Offering) at the allocation ratio of 2 existing shares to 1 newly issued ordinary share. In the case of fractions of shares, such fractions shall be rounded down. at the offering price of 0.18 baht per share. ("Offering Rights Offering")

The Company has fixed the record date to determine the rights of shareholders who have been offered to subscribe for the newly issued ordinary shares in the Rights Offering on 23 November 2021 and has fixed the subscription period of the newly issued ordinary shares in the Rights Offering during 8-15 December 2021 (5 business days in total).

In this regard, the Company hereby would like to inform you of your right to subscribe for the newly issued ordinary shares in the Rights Offering in the amount as specified in the Certificate of Subscription Entitlement, issued by the Thailand Securities Depository Company Limited (Enclosure 2). In addition, the Company has set out the terms, conditions and details of the issuance and offer, including the allocation of the newly issued ordinary shares of the Rights Offering, the details of which are prescribed in the Memorandum of Notice of the Allocation of the Newly Issued Ordinary Shares to the Existing Shareholders in Proportion to their Respective Shareholdings (Rights Offering) (Enclosure 1) and the details on the Subscription and Payments Methods of the newly issued ordinary shares are set out in the Details of the Subscription and Payment Methods of the Newly Issued Ordinary Shares (Enclosure 4). In this respect, schedule of the subscription for and payment of the newly issued ordinary shares can be summarized as follows:

<u>Schedule of the Subscription for and Payment of the Newly Issued Ordinary Shares</u>

1. **Period for Subscription for and Payment of the Newly Issued Ordinary Shares in the Rights Offering**

   During 8 - 15 December 2021 (5 business days in total), from 09.00 hours - 16.00 hours

2. **Venue of Subscription for and Payment of the Newly Issued Ordinary Shares in the Rights Offering**

   Name: Land and Houses Securities Public Company Limited

   Address: 11 Q House Building, M Floor, South Sathorn Road, Thungmahamek Sub-district, Sathorn District, Bangkok 10120

   Telephone: **Mr. Wattana Thounmaliwan Tel. 0-2352-5100 ext. 5107 or**

   Ms. Janjira Kanket Tel. 0-2352-5100 ext. 5108

   Fax: 0-2286-2681 or 0-2286-2682

   Online Service: 0-2352-5100 ext. 5200

3. **Allocation of the Newly Issued Ordinary Shares in the Rights Offering**

   The Company will allocate the newly issued ordinary shares to shareholders of the Company in proportion to their respective shareholdings and in accordance with the following methods:

   3.1 If a shareholder subscribes for the newly issued ordinary shares at the amount according to his/her entitlement or less than his/her entitlement, such shareholder shall be fully allocated with the total amount of newly issued ordinary shares for which he/she has subscribed.

3.2 If a shareholder subscribes for the newly issued ordinary shares at the amount in excess of his/her entitlement, such oversubscribing shareholder must express an intention to subscribe for the newly issued ordinary shares in excess of his/her entitlement in the Subscription Form for newly issued ordinary shares at the same time as the subscription for the newly issued ordinary shares pursuant to his/her entitlement.

1) In the case that the number of shares remaining from the first allocation to the existing shareholders in proportion to their respective shareholdings is higher than or equal to the number of shares which are oversubscribed for by the existing shareholders, the Company will allocate the remaining shares to all oversubscribing shareholders who have fully paid the price of the oversubscribed shares in accordance with the number of shares for which they have expressed their intention to oversubscribe.

2) In the case that the number of shares remaining from the first allocation to the existing shareholders in proportion to their respective shareholdings is lower than the number of shares which are oversubscribed by the existing shareholders, the Company will allocate the remaining shares to the oversubscribing shareholders as follows:

2.1) The Company will allocate the remaining shares by multiplying the shareholding percentage of each oversubscribing shareholder by the number of the remaining shares, the result thereof will be in the whole number of shares to be allocated to the oversubscribing shareholders. In the case of a fraction of a share, the fraction shall be rounded down. However, the number of shares to be allocated shall not exceed the number of shares for which each shareholder has subscribed and fully paid for.

2.2) In the case where there are shares remaining from the allocation pursuant to 2.1), the Company will allocate the remaining shares to each oversubscribing shareholder who has not been fully allocated with oversubscribed shares by multiplying the shareholding percentage of each oversubscribing existing shareholder by the number of the remaining shares, the result thereof will be the whole number of shares to be allocated to the oversubscribing shareholders. In the case of a fraction of a share, the fraction shall be rounded down. However, the number of shares to be allocated shall not exceed the number of shares for which each shareholder has subscribed and fully paid for. The Company shall allocate the oversubscribed shares to the oversubscribing shareholders in accordance with the procedures under this provision until there are no shares remaining from the allocation.

If any subscription of shares in the Rights Offering results in any subscribing shareholder holding the shares in the amount which reaches or crosses the point where a tender offer to purchase all securities of the Company is required and does not fall under any exemptions stipulated under the relevant laws and regulations, such shareholder must comply with the obligations stipulated under the relevant laws and regulations.

However, the Company reserves the right to not offer or allocate the newly issued ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions.

Should you have any questions with regard to the allocation, procedures and subscription process, please contact Operation Department, Land and Houses Securities Public Company Limited Tel. 0-2352-5100 ext. 5107-8 or Online Service Tel: 0-2352-5100 ext. 5200.

Please be informed accordingly.

Sincerely yours,

(Mr. Somprasong Panjalak)
Chairman of the Board
HYDROTEK PUBLIC COMPANY LIMITED

HYDROTEK PUBLIC COMPANY LIMITED

Notice of the Allocation of the Newly Issued Ordinary Shares to the Existing Shareholders (Rights Offering)

Subscription Period of the Rights Offering

8 December 2021 – 15 December 2021

(Only on the Business Days of the Stock Exchange of Thailand)

Remark: The allocation of newly issued ordinary shares of HYDROTEK PUBLIC COMPANY LIMITED (the "**Company**") is offered to existing shareholders of the Company in proportion to their respective shares held (Rights Offering) residing both in Thailand and overseas. Nevertheless, the Company reserves the right to not offer or allocate the newly issued ordinary shares in the Rights Offering to any shareholders if such offering or allocation will or may result in the Company being subjected to any obligations under the law of other jurisdictions. In this respect, there will be no distribution of this document, if such distribution is illegal in accordance with the foreign laws or may cause any further responsibilities to the Company more than in Thai laws. The offering and allocation of the newly issued ordinary shares in other countries shall occur only in the event that the Company is exempted from any permission and registration of the Company's shares under those countries. In addition, as the Company deems appropriate, the information disclose through the electronic system of the Stock Exchange of Thailand until the end of share subscription period i.e. 15 December 2021 shall be deemed as a part of this Notice.

Part 1

Information Regarding the Allocation of the Newly Issued Ordinary Shares to the Existing Shareholders of the Company in proportion to their respective shareholdings (Rights Offering)

1. **Date, month, year and Number of the Board of Directors' Meeting and the Shareholders' Meeting that Approved the Allocation of Newly Issued Ordinary Shares**

The Board of Directors' Meeting No. 11/2021	:	4 October 2021
Extraordinary General Meeting of Shareholders No. 1 for the year 2021	:	15 November 2021

2. **Details of the Allocation of Newly Issued Ordinary Shares**

The Board of Directors Meeting No. 11/2021, convened on 4 October 2021, resolved to approve the proposal to the Extraordinary General Meeting of Shareholders No. 1 for the year 2021 of the Company, which was held on On 15 November 2021 at 2:00 p.m. via electronic media (E-EGM) with a resolution approving the issuance of and offering for sale of The Company's newly issued ordinary shares not exceeding 768,227,679 shares to be offered to the existing shareholders of the Company according to shareholding at the allocation ratio of 2 existing shares to 1 newly issued ordinary share at the offering price of 0.18 baht per share. In the case of fractions of shares, such fractions shall be rounded down. and to allocate the unsubscribed newly issued ordinary shares in the first allocation to all shareholders who have oversubscribed and paid the subscription price in full. by allocating the remaining shares to be in accordance with the original shareholding proportion of the shareholders who oversubscribe for each of those rights every round ("Offering Rights Offering")

In this regard, the Company has set the date to determine the list of shareholders who are eligible for the Rights Offering (Record Date) to be on 23 November 2021 by setting the offering price of the Rights Offering shares ("Offering Price"). at 0.18 baht per share, in case there is a fraction of a share, such fraction shall be discarded. and the date of subscription and payment for the subscription for newly issued ordinary shares in the offering of Rights Offering shares between 8 December 2021 and 15 December 2021 (Total of 5 business days) with details of the offering and Allocated as follows

Type of offering shares	Ordinary shares
Previous registered capital prior to capital increase	THB 1,536,455,358 divided into 1,536,455,358 ordinary shares with a par value of THB 1.00 per share
Previous paid-up capital prior to capital increase	THB 1,536,455,358 divided into 1,536,455,358 ordinary shares with a par value of THB 1.00 per share
Registered capital after capital increase	THB 2,402,799,158 divided into 2,402,799,158 ordinary shares with a par value of THB 1.00 per share

Paid-up capital for the Rights Offering after capital increase (in case existing shareholders subscribe for all of the newly issued ordinary shares)	Up to THB 768,227,679 divided into 768,227,679 ordinary shares with a par value of THB 1.00 per share
Number of newly issued ordinary shares to be allocated	Up to 768,227,679
Offering price	THB 0.18
Allocation ratio	2 existing ordinary shares to 1 newly issued ordinary share

3. Details of the Allocation Method of Newly Issued Ordinary Shares

The Company will allocate and offer the newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings according to the method as follows:

3.1) In the case that the number of shares remaining from the first allocation to the existing shareholders in proportion to their respective shareholdings is higher than or equal to the number of shares which are oversubscribed for by the existing shareholders, the Company will allocate the remaining shares to all oversubscribing shareholders who have fully paid the price of the oversubscribed shares in accordance with the number of shares for which they have expressed their intention to oversubscribe.

3.2) In the case that the number of shares remaining from the first allocation to the existing shareholders in proportion to their respective shareholdings is lower than the number of shares which are oversubscribed by the existing shareholders, the Company will allocate the remaining shares to the oversubscribing shareholders as follows:

a) The Company will allocate the remaining shares by multiplying the shareholding percentage of each oversubscribing shareholder by the number of the remaining shares, the result thereof will be in the whole number of shares to be allocated to the oversubscribing shareholders. In the case of a fraction of a share, the fraction shall be rounded down. However, the number of shares to be allocated shall not exceed the number of shares for which each shareholder has subscribed and fully paid for.

b) In the case where there are shares remaining from the allocation pursuant to 3.1 (a), the Company will allocate the remaining shares to each oversubscribing shareholder who has not been fully allocated with oversubscribed shares by multiplying the shareholding percentage of each oversubscribing existing shareholder by the number of the remaining shares, the result thereof will be the whole number of shares to be allocated to the oversubscribing shareholders. In the case of a fraction of a share, the fraction shall be rounded down. However, the number of shares to be allocated shall not exceed the number of shares for which each shareholder has subscribed and fully paid for. The Company shall allocate the oversubscribed shares to the oversubscribing shareholders in accordance with the procedures under this provision until there are no shares remaining from the allocation.

If any subscription of shares results in any subscribing shareholder holding the shares in the amount which reaches or exceeds the point where a tender offers to purchase all securities of the Company is required and does not fall under any exemptions stipulated under the relevant laws and regulations, such shareholder must comply with the obligations stipulated under the relevant laws and regulations.

However, the Company reserves the right to not offer or allocate the new ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions.

In this respect, the Board of Directors or the authorized directors or any person designated by the Board of Directors or by the authorized directors shall be authorized to undertake any actions with regard to the allocations of such newly issued ordinary shares including, but not limited to;

(1) determining or modifying the terms and other details in relation to the Rights Offering and the allocation of newly issued ordinary shares issued for the exercise of the right to purchase newly issued ordinary shares under the ERW-W3 Warrants including: (i) not offering or allocating the newly issued ordinary shares in Rights Offering if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions, (ii) the subscription period and payment

method of the Rights Offering, and (iii) any other terms and details relating to the foregoing matters;

(2) entering into negotiation, agreement and execution of the relevant documents and agreements as well as taking any action in connection with the allocations of such newly issued ordinary shares.

(3) execution of application for permission and waiver, any necessary evidence in connection with the allocations of such newly issued ordinary shares, including the arrangement and submission of application for such permission and waiver, documents and evidence to relevant authorities or agencies, listing such newly issued ordinary shares on the Stock Exchange of Thailand and being empowered to take any other action which is necessary for the allocations of such newly issued ordinary shares; and

(4) appointing and designating other appropriate persons to be the substitute attorney in fact to perform the above.

4. **The Record Date to Determine the List of the Company's Shareholders Entitled to Subscribe for the Newly Issued Ordinary Shares**

On 23 November 2021

5. **Subscription and Payment Period for the Newly Issued Ordinary Shares**

5.1 **Period for Subscription of the Newly Issued Ordinary Shares**

During 8 December – 15 December 2021 (5 business days in total), from 09.00 hours - 16.00 hours or within the operating hours of Subscription Agent (only on the business day of the Stock Exchange of Thailand)

5.2 **Venue for Subscription and Payment of the Newly Issued Ordinary Shares**

Name:	Land and Houses Securities Public Company Limited (the "**Subscription Agent**")
Address:	11 Q House Building, M Floor, South Sathorn Road, Thungmahamek Sub-district, Sathorn District, Bangkok 10120
Telephone:	**Mr. Wattana Thounmaliwan Tel. 0-2352-5100 ext. 5107 or** **Ms. Janjira Kanket Tel. 0-2352-5100 ext. 5108**
Fax:	0-2286-2681 or 0-2286-2682
Online Service:	0-2352-5100 ext. 5200

6. Objectives of the Capital Increase

In the event that there is a subscription for newly issued ordinary shares from the full amount of Rights Offering shares, the Company will be able to raise funds in the amount of approximately 138 million baht.

The capital received from this capital increase will help strengthen the Company's financial position and help the company have an appropriate capital structure for expanding operations and able to expand investment. The company may use such funds to invest in quality projects that generate returns. and will help the company have financial flexibility as well as use as reserve funds to use as working capital for the Company's current projects

However, if the Company receives less money from the capital increase than expected The plan for using the proceeds from the capital increase may change from the foregoing.

7. Benefits that the Company should be obtained from the capital increase and the allocation of the newly issued ordinary shares in the Rights Offering

The funds received from this capital increase will help to strengthen the financial position. It is the capital to invest in quality projects that generate returns. and help the company have financial flexibility as well as a reserve fund to use as working capital.

8. Dividend Policy and Rights to Receive Dividend of the Newly Issued Shares

8.1 Dividend Policy

The Company has a policy to pay dividends at a rate of not less than 40 percent of net profit after tax and legal reserve each year. It will depend on the investment plan, necessity and other suitability in the future under the condition that such action must be in the best interests of the shareholders, such as use as a reserve for loan repayment. Used as an investment to expand the company's business or in the case of changes in market conditions which may affect the cash flow of the Company in the future by empowering the Board of Directors of the Company In this regard, the resolution of the Board of Directors of the Company Approval for the payment of dividends must be presented for approval at the shareholders' meeting. unless it is an interim dividend payment which the Board of Directors of the Company Has the authority to approve the payment of interim dividends and then report to the shareholders' meeting for acknowledgment in the next meeting.

8.2 Rights to receive dividends of newly issued ordinary shares

After the person who has been allocated the newly issued ordinary shares in this time has been registered as a shareholder of the Company is completed Such persons will be entitled to receive

dividends when the Company Dividends were announced same as the existing shareholders of the Company.

9. **Other Information Necessary for Shareholders in Investing in the Newly Issued Shares of the Company in the Rights Offering**

Board of Directors There is an opinion that Increasing registered capital by allocation of newly issued ordinary shares of the Company will help support business operations by raising capital in such a way Increase liquidity for the company to use as working capital of the Company. and the expected impact on the Company's business operations from the capital increase Board of Directors It is of the opinion that such capital increase is necessary and appropriate.

Part 2

Preliminary Information of Hydrotek Public Company Limited

1. Name and Address of the Listed Company

Name	:	Hydrotek Public Company Limited (the "**Company**")
Ticker Symbol	:	Hydro
Address	:	No.1, TP&T Building, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak Sub-District, Chatuchak District, Bangkok

2. Summary of Type and Nature of Current Main Business of the Company and/or Subsidiaries

2.1 Characteristics of business operation and business trend

Hydrotek Public Company Limited operate the construction and environmental engineering management business which are environmental-friendly as listed;

1. Construction (Engineering, Procurement and Construction): The Company can offer individual service or total solution service.

2. Operation and Maintenance

3. Water Operator of Water Treatment Plant and Wastewater Treatment Plant

The Company has 4 services

a) Water Treatment Plant such as Portable Water Plant, Desalination Plant and Demineralization Plant
b) Wastewater Treatment Plant and Wastewater Recycle Plant
c) Solid Waste Treatment Plant
d) Waste to Energy

The Company's clients are government agencies and private clients. Government agencies include the Provincial Waterworks Authority (PWA), Metropolitan Waterworks Authority (MWA), municipalities, Electricity Generating Authority of Thailand (EGAT) and universities. Private clients are in petrochemical, energy, steel, food and beverages industries.

The Company is to operate the construction and environmental engineering management business which are environmental-friendly as listed Water Treatment Plant, Wastewater Treatment Plant, Wastewater Recycle Plant, Solid Waste Treatment Plant and Waste to Energy. The water treatment is main business that the Company

is one of the leaders for providing services to major customers. The Company can provide service with customers who less complicated, highly competitive until highly complicated that requires expertise, experience and high technology engineering that moderate competition such as water treatment for the petrochemical, Desalination Plant, Demineralization Plant and Wastewater Recycle Plant. And the experience company in business more than 30 years, the Company informed of the nature or services for response customer demands. The company offers a variety of services as follows.

1. Construction (Engineering, Procurement and Construction, EPC): The Company can offer individual service or total solution service from engineering, procurement, construction and installation including commissioning. The clients will be responsible for the entire investment costs, employ the Company to undertake the construction and pay the construction costs to the Company as specified in the contract. The total solution service offers full service, convenience and reduces burden in procurement of equipment. In seeking experienced engineering consultant and contractor for construction work, the Company will hire a subcontractor who delivers good work and previously worked with the company.

2. System management and maintenance (Operation and Maintenance: O&M), which most of the customers who use the service are customers who have hired the company to provide EPC services before. The time of commissioning, commissioning and maintenance is between 3 years and 6 years, and the employer will pay management fees to the company in the form of monthly wages. Which is calculated from the amount of water produced multiplied by the unit price. The company, as a contractor, is responsible for all costs of water production, such as chemicals, raw water, and personnel salaries, etc.

3. Investment in Water Operator of Water Treatment Plant and Wastewater Treatment Plant: Water Operator in the form of Build, Own and Operate (BOO) and Build, Operate and Transfer (BOT) by the Company as Person responsible for the costs incurred from the investment and management of all projects with a period of approximately 10 - 30 years. The project investment value depends on the production capacity and project size. Reduces risks for employers from investment in system installation and administration. More about this source text Source text required for additional translation information Send Feedback Side panels

2.2 Industrial situation

Nowadays, many business operators have turned their attention to conservation. and environmental protection To comply with laws and government requirements As a result of global warming (Global Warming) that occurs today. which pays attention to the environment of the business causing a number of entrepreneurs in the business related to conservation and environmental protection has been registered more and more. In 2010, there were a number of entrepreneurs in Thailand who engaged in construction services related to the environment.

Total of about 4 customers, with target customers being government agencies responsible for water management, namely the Provincial Waterworks Authority (PWA), the Metropolitan Waterworks Authority (PWA), the Bangkok Metropolitan Administration (BMA), the sub-district municipality, and the municipality. districts in various provinces across the country and private agencies The competition will be price competition. construction quality On-time delivery of work and service after delivery While the technologies used in production are similar.

3. **List of Board of Directors of the Company, List of Management and Shareholding structure of the Company**

List of Board of Directors of the Company As of 30 September 2021

	Name	Position
1	Mr. Somprasong Panjalak	Chairman of the Board of Directors Chairman
2	Mr. Bancherd Thongcharoen	Chief Executive Officer / Member of the Nomination and Remuneration Committee / Member of the Risk Management Committee / Director
3	Mr. Somcharn Panjalak	Member of the Nomination and Remuneration Committee / Member of the Risk Management Committee / Director
4	Mr. Slib Soongswang	Director / Member of the Risk Management Committee
5	Air Chief Marshal Surasak Meemanee	Chairman of the Audit Committee / Chairman of the Risk Management Committee / Member of the Nomination and Remuneration Committee / Independent Director
6	Professor Dr. Kamphol Panyagometh	Member of the Audit Committee / Chairman of the Nomination and Remuneration Committee / Independent Director
7	Dr. Siridech Kumsuprom	Member of the Audit Committee / Member of the Nomination and Remuneration Committee / Independent Director

List of Management As of 30 September 2021

	Name	Position
1	Mr. Bancherd Thongcharoen	Chief Executive Officer
2	Mr. Somcharn Panjalak	Director
3	Mr. Somprasong Panjalak	Director

Name of the first 10 shareholders on the latest closure date of register for the suspension of share transfer as of 30 September 2021

ลำดับ	รายชื่อ	จำนวนหุ้น	ร้อยละ
1.	Ms. Parisa Chayavasan	390,000,000	25.383
2.	Mr. Somprasong Panjaluck	252,865,000	16.458
3.	Mr. Titpat Amornnuntipat	78,528,300	5.111
4.	Mr. Kitti Jivacate	73,144,560	4.761
5.	Mrs. Kruawan Traisawatwong	67,839,500	4.415
6.	Ms. Sukanya Phalee	60,616,752	3.945
7.	Mr. Slib Soongswang	46,861,247	3.050
8.	Ms. Nuwapha Witoonchavalitwong	43,755,600	2.848
9.	Mrs. Pimlada Phiphatpakorn	21,536,400	1.402
10.	Ms. Wilawan Charumanophat	20,132,000	1.310
11.	Minority shareholders	151,308,049	31.317
รวม		1,206,587,408	100

4. Change and Major Development in Past 3 Years

Year	Milestone and Development
2017	- Following Hydrotek Public Company Limited (the "Company")'s Board of Directors' Meeting No. 8/2017 held on September 21, 2017, resolved to approve the capital increase of Baht 200,000,000 from the existing registered capital of Baht 389,968,760 to Baht 589,968,760 by means of issuing 200,000,000 newly-issued ordinary shares with a par value of Baht 1.00 per share in order to accommodate the allocation of the newly-issued ordinary shares which are 1.) to allocate 100,000,000 newly issued shares with a par value of THB 1 per share to the existing shareholders of the Company in proportion to their shareholdings (Right Offering) and then is to allocate the remaining shares from the offering to existing shareholders (Right Offering) and the allocation of the shares pursuant to which the existing shareholders have subscribed in excess of their shareholding on a private placement basis to Mr. Somprasong Panjalak who are not a connected person of the Company, at the offering price of THB 1 per share 2.) to allocate the 100,000,000 newly issued shares with a par value of THB 1 per share to specific investors (Private Placement), Such capital increase resulted the ratio of 3.89978760 per 1 newly issued shares, which both of offering shares are the same for existing shareholders and private placement offering. The aforementioned transaction was approved by the Extraordinary General Meeting of Shareholders No. 1/2017 on 21 November 2017.
2018	- The Board of Directors Meeting No. 6/2018, held on April 3, 2018, resolved to propose to the shareholders' meeting for approval on the following important agendas: ▪ Approve the purchase and acceptance of the entire business transfer according to the entire business transfer plan of the Company with a newly established limited company named SUT Holding Company Limited ("SUTGH") ▪ Approved the increase of the registered capital of the Company in the amount of 380,314,690 baht from the original registered capital of 589,968,760 baht to the registered capital of 970,283,450 baht by issuing 380,314,690 new ordinary shares with a par value of 1 baht per share to allocate the following: 1) 195,000,000 newly issued ordinary shares with a par value of 1 baht per share to be offered and allocated at one time to a specific investor (Private Placement) at a price of 1 baht per share, equivalent to a value of 195,000,000 baht

	2) 185,314,690 newly issued ordinary shares with a par value of 1 baht per share to support the exercise of convertible debentures with the offering value of 265,000,000 baht. ▪ Approve the amendment of the Memorandum of Association Clause 4 of the Company to be consistent with the increase of registered capital of the Company. ▪ Approve the allocation of the Company's newly issued ordinary shares to a specific person (Private Placement) and the issuance and offering of convertible debentures of the Company for sale to a specific person (Private Placement)
2019	- The Board of Directors Meeting No. 3/2019, held on March 19, 2019, resolved to approve Increase the registered capital of the company in the amount of 412,108,599 baht from the original registered capital of 970,283,450 baht to the registered capital of 412,108,599 baht. 1,382,392,049 baht by issuing 412,108,599 newly issued ordinary shares with a par value of 1 baht per share as follows: ▪ Increasing the registered capital of the company General Mandate amount of 313,987,504 baht by issuing 313,987,504 newly issued ordinary shares with a par value of 1 baht per share, divided into: 1) Increase capital in the amount of not more than 235,049,628 baht, by means of a general mandate, by issuing ordinary shares of not more than 235,490,628 shares with a par value of 1 baht per share to offer to the existing shareholders of the Company in proportion to their shareholding. Holding shares (Right Offering: RO) 2) Increase capital in the amount of 78,496,876 baht under a general mandate form by issuing new ordinary shares in the amount not exceeding 78,496,876 shares with a par value of 1 baht per share to be offered to a private placement (Private Placement: PP). The issuance of newly issued ordinary shares of the said company under the capital increase by a general mandate, in both cases, will be issued and offered for sale not more than 30 percent of the registered capital of the company or the total amount of 235,490,628 baht and issued No more than 235,490,628 ordinary shares with a par value of 1 baht per share. ▪ To support the exercise of warrants to purchase ordinary shares of the Company No. 1 (HYDRO-W1), newly allocated to the existing shareholders (Warrant RO) free of

	charge, amounting to 98,121,095 shares with a par value of 1 baht per share. The aforementioned transaction was approved by the 2019 Annual General Meeting of Shareholders held on April 30, 2019. - The company has changed the registered capital from 970,283,450 baht to 1,382,392,049 baht to the Department of Business Development. Ministry of Commerce on May 17, 2019 - The Board of Directors Meeting No. 9/2019 held on August 15, 2019 resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2019 for consideration and approval on the following important agendas: ▪ Approved the sale of investment in SUT Global Company Limited ("SUTG") to Mr. Suparerk Na Songkhla, Mr. Inthidech Pol-In and Ms. Nittaya Na Songkhla, including entering into the share purchase agreement, agreement, contract and Other documents related to the disposal of investment in ("SUTG") ▪ Approved the reduction of the registered capital of the company in the amount of 185,314,690 baht from the original registered capital of 1,382,392,049 baht as registered capital 1,197,077,359 baht by cutting 185,314,690 ordinary shares at a par value of 1 baht per share. ▪ Approve the amendment of the Memorandum of Association Clause 4 of the Company to be consistent with the increase of registered capital of the Company. The aforementioned agenda was approved by the Extraordinary General Meeting of Shareholders No. 1/2019 on September 23, 2019. - The company has changed the registered and paid-up capital from the amount 1,382,392,049 baht, amounting to 1,197,077,359 baht per Department of Business Development Ministry of Commerce on November 6, 2019 - The company has changed the registered capital from the amount 1,382,392,049 baht, amounting to 1,197,077,359 baht per Department of Business Development Ministry of Commerce on November 6, 2019
2020	- The Board of Directors Meeting No. 2/2020 held on January 31, 2020 resolved to allocate the newly issued ordinary shares through a general mandate, divided into: ▪ Allotment of newly issued ordinary shares, allotment of 156,993,752 newly issued ordinary shares with a par value of 1 baht per share to be offered to the existing shareholders of the Company in proportion to their shareholding

(Right Offering: RO)

- Allotment of 78,496,876 newly issued ordinary shares with a par value of 1 baht per share to be offered to a private placement (Private Placement: PP)

- In this regard, the allocation of newly issued shares through a general mandate to the existing shareholders of the Company in proportion to their respective shareholdings (Right Offering: RO) and Private Placement (PP) in both cases must Total not more than 235,490,628 shares or 30% of the total paid-up capital of the Company of 784,968,760 shares.
    - Determine the offering price of shares to the existing shareholders of the Company in proportion to their respective shareholdings (Right Offering: RO) and Private Placement (PP) at the price of 0.29 baht per share.
    - To amend the date of issuance and offer for sale of warrants to purchase newly issued ordinary shares of the Company to the existing shareholders (Warrant RO) of the Company from the expected issuance of warrants on May 21 2019 is February 11, 2020, the warrants are valid for 2 years from the date of issuance and offering for sale of the warrants.
- On March 13, 2020, the Company has been denied the exercise of the rights to subscribe for newly issued shares under a general mandate. Mandate) of private placement, which has passed a resolution from the Board of Directors Meeting No. 2/2563 held on January 31, 2020 to allocate 78,496,876 newly issued ordinary shares with a par value of 1 baht per share for offering to to a specific person (Private Placement: PP)
- The Board of Directors Meeting No. 4/2020 on April 10, 2020 passed the following resolutions:
    - Cancellation of the sale of 2,325 newly issued ordinary shares by General Mandate which was allocated to the existing shareholders (Rights Offering: RO) issued on March 9-13, 2020 due to the Error in registering the change of paid-up capital with the Department of Business Development and the Company has already explained to the shareholders who have exercised their rights to subscribe for the newly issued ordinary shares.
    - It was resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2020 for consideration and approval on the following important agendas:

	1) Approve the amendment of the Articles of Association of the Company to be in line with the electronic meeting arrangements. 2) Approval to reduce the registered capital of the company from the original registered capital 1,197,077,359 baht, a registered capital of 883,089,855 baht by canceling the registered shares. but has not been allocated in the amount of 78,496,876 baht and the unsold amount of 235,490,628 baht with a par value of 1 baht per share 3) Approve the amendment of the Company's Memorandum of Association Clause 4 which concerns the registered capital, number of shares and share value. to comply with the reduction of the registered capital of the company 4) Approved to increase the registered capital of 784,968,760 baht from the original registered capital of 883,089,855 baht to the registered capital of 883,089,855 baht. 1,668,058,615 baht by issuing 784,968,760 new ordinary shares with a par value of 1 baht per share. 5) Approve the amendment of Clause 4 of the Company's Memorandum of Association relating to registered capital, number of shares and share value. To be in line with the company's registered capital increase. 6) Approve the allocation of the newly issued ordinary shares from the capital increase to the existing shareholders of the Company in proportion to the proportion (Rights Offering) of the Company, amounting to 784,968,760 shares. - The aforementioned agenda was approved by the Extraordinary General Meeting of Shareholders No. 1/2020 on 20 May 2020. - The company has changed the registered capital from the amount 1,197,077,359 baht, amounting to 883,089,855 baht to the Department of Business Development Ministry of Commerce on May 28, 2020 - The company has changed the registered capital from 883,089,855 baht to 1,668,058,615 baht to the Department of Business Development. Ministry of Commerce on May 29, 2020 Offering of capital increase shares to existing shareholders There were 495,416,810 shareholders exercised their right to buy shares, resulting in 289,551,950 remaining shares from the allocation.

	- The company has changed the registered and paid-up capital from the amount of 784,968,760 baht. in the amount of 1,280,385,570 baht to the Department of Business Development Ministry of Commerce on 29 June 2020 - The Board of Directors Meeting No. 13/2020 held on November 12, 2020 resolved to approve the issuance and allotment of newly issued shares to the Company's existing shareholders in proportion to their shareholding (Right Offering: RO) amounting to 256,077,114 shares, valued at at a par of 1.00 baht per share to be offered to the existing shareholders of the Company in proportion to their shareholding (Right Offering: RO), offering for sale in the ratio of 5 existing shares to 1 new share at the offering price of 0.14 baht per share
2021	- The Board of Directors' meeting No. 11/21, dated October 4, 2020, resolved to approve the increase of the Company's registered capital in the amount of 768,227,679.00 baht from the original registered capital. 1,536,455,358.00 baht as registered capital 2,402,799,158.00 baht. - The Board of Directors Meeting No. 11/21, held on October 4, 2020, resolved to approve the issuance and allotment of newly issued shares to the Company's existing shareholders in proportion to their respective shareholdings (Right Offering: RO) in the amount of 768,227,679 shares, valued at The par value of 1.00 baht per share to offer to the existing shareholders of the company in proportion to their shareholding (Right Offering: RO), offering for sale in the ratio of 2 existing shares to 1 new share at the offering price of 0.18 baht per share.

Past 3

Financial data for the past 3 years

Revenue Structure and Target Customers

Revenue Structure	2018 (Adjusted)		2019		2020		2021 6M	
	THB mn	%	THB mn	%	THB mn	%	THB mn	%
Construction Revenue	190.56	94.83%	253.82	90.51%	161.84	96.12%	136.91	86.52%
Service Revenue	4.95	2.46%	15.64	5.58%	2.51	1.49%	3.70	2.33%
Sales Revenue	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Total Revenue from Service	5.43	2.70%	10.96	3.91	164.35	97.61%	140.61	88.85%
Other Income/ 1	200.94	100.00%	280.42	100.00%	4.02	2.39%	17.64	11.15%
Total Revenue	190.56	94.83%	253.82	90.51%	168.37	100.00%	158.25	100.00%

Remark *: /1 Other income*

- *For the period 6 months 2021, the other income has significant amount from sold land and sold Pattaya project amount 8 million baht and 8 million baht respectively.*
- *In 2020, the other income has significant change form interest income 0.42 million baht and came from reversal of provision for construction losses 3.03 million baht.*
- *In 2019, other significant incomes are revision estimates of guarantee for work due for payment and not providing 1.31 million baht, interest income of 1.07 million baht, profits from redemption 0.61 million baht.*
- *In 2018, other significant revenues are Adjustment of the estimate of the guaranteed and unpaid performance guarantee of 2.05 million baht, interest income of 1.33 million baht, refund of bank guarantee fee of 0.81 million baht, adjustment of expenses set back higher than 0.39 million baht*

Summary table of the Statement of Financial Position, Statement of Comprehensive Income, Statement of Cash Flow and Key Financial Ratio compared during 2018, 2019, 2020 and 6 months 2021.

1. Statement of Financial Position

Balance Sheet	2018 (Adjusted)		2019		2020		2021 6M	
	THB mn	THB mn	THB mn	%	THB mn	%	THB mn	%
Current Assets								
Cash and cash equivalents	38.15	3.63%	25.74	6.30%	44.78	10.47%	24.28	5.30%
Short-term investment	-	0.00%	0.82	0.20%	1.23	0.29%	0.94	0.21%
Trade and other receivables – third parties	109.38	10.42%	125.74	30.77%	112.21	26.24%	118.25	25.80%
Trade and other receivables - related parties	24.66	2.35%	4.43	1.08%	0.03	0.01%	0.06	0.01%
Contract assets	184.64	17.59%	38.77	9.49%	48.58	11.36%	117.06	25.54%
Retention receivables	2.72	0.26%	3.58	0.88%	7.86	1.84%	13.83	3.02%
Suspend input vat	3.40	0.32%	3.77	0.92%	3.56	0.83%	3.44	0.75%
Short-term loan to other parties	-	0.00%	-	0.00%	-	0.00%	0.50	0.11%
Asset classified as held for sale	-	0.00%	-	0.00%	11.50	2.69%	-	0.00%
Total Current Assets	362.95	34.58%	202.85	49.64%	229.75	53.73%	278.36	60.74%
Non-Current Assets								
Deposits at banks pledged as collateral	54.21	5.16%	49.66	12.15%	49.68	11.62%	30.45	6.64%
Investment in associate	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Investment in Joint Ventures	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Investment in subsidiaries	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Receivables under the concession agreement	13.90	1.32%	-	0.00%	-	0.00%	-	0.00%
Long-term loan to related parties	-	0.00%	2.21	0.54%	-	0.00%	-	0.00%
Investments property	2.97	0.28%	2.97	0.73%	2.18	0.51%	2.18	0.48%
Land and equipment	172.33	16.42%	33.96	8.31%	19.57	4.58%	21.27	4.64%
Goodwill	421.03	40.11%	-	0.00%	-	0.00%	-	0.00%
Right-of-use assets	-	0.00%	-	0.00%	6.17	1.44%	5.56	1.21%

Balance Sheet	2018 (Adjusted)		2019		2020		2021 6M	
	THB mn	THB mn	THB mn	%	THB mn	%	THB mn	%
Intangible assets	6.80	0.65%	108.95	26.66%	108.97	25.48%	108.93	23.77%
Withholding tax deducted at source	5.04	0.48%	5.50	1.35%	8.17	1.91%	11.00	2.40%
Other non-current assets	10.34	0.99%	2.51	0.62%	3.10	0.73%	0.53	0.12%
Total Non-Current Assets	**686.62**	**65.42%**	**205.76**	**50.36%**	**197.84**	**46.27%**	**179.92**	**39.26%**
Total Assets	**1,049.57**	**100.00%**	**408.61**	**100.00%**	**427.59**	**100.00%**	**458.28**	**100.00%**
Current Liabilities								
Bank overdraft and short-term loans due to financial institution	32.23	3.07%	31.72	7.76%	15.36	3.59%	-	0.00%
Trade and other payables	200.95	19.15%	184.84	45.24%	160.93	37.64%	150.93	32.93%
Other payable - related parties	0.33	0.03%	0.36	0.09%	0.48	0.11%	0.85	0.19%
Contract liabilities	141.66	13.50%	63.19	15.46%	101.64	23.77%	91.50	19.97%
Unbilled output tax	8.93	0.85%	4.40	1.08%	2.48	0.58%	2.22	0.48%
Accrued income tax	-	0.00%	-	0.00%	0.10	0.02%	0.10	0.02%
Provision for construction losses	3.15	0.30%	3.03	0.74%	-	0.00%	-	0.00%
Short-term loan from related party	10.00	0.95%	8.65	2.12%	-	0.00%	70.00	15.27%
Provision for warranty	7.25	0.69%	4.21	1.03%	1.00	0.23%	-	0.00%
Obligation under finance lease	1.32	0.13%	-	0.00%	1.62	0.39%	1.08	0.24%
Total Current Liabilities	**405.82**	**38.67%**	**300.40**	**73.52%**	**283.61**	**66.33%**	**316.68**	**69.10%**
Non-Current Liabilities								
Convertible debentures - liability component	242.29	23.08%	-	0.00%	-	0.00%	-	0.00%
Long-term loans due to third parties	125.64	11.97%	125.64	30.75%	125.64	29.38%	125.64	27.42%
Provision for warranty	0.70	0.07%	-	0.00%	1.91	0.45%	1.92	0.42%
Obligation under finance lease	3.46	0.33%	-	0.00%	3.70	0.87%	3.46	0.75%
Employee benefit obligation	11.54	1.10%	4.86	1.19%	4.66	1.09%	4.23	0.92%
Deferred tax liabilities	4.69	0.45%	-	0.00%	-	0.00%	-	0.00%
Non current liabilities	5.52	0.52%	3.77	0.92%	4.69	1.09%	3.75	0.82%
Total Non-Current Liabilities	**393.84**	**37.52%**	**134.27**	**32.86%**	**140.60**	**32.88%**	**139.00**	**30.33%**

Balance Sheet	2018 (Adjusted)		2019		2020		2021 6M	
	THB mn	THB mn	THB mn	%	THB mn	%	THB mn	%
Total Liabilities	799.66	76.19%	434.67	106.38%	424.21	99.21%	455.68	99.43%
Shareholders' Equity								
Paid-up share capital 1,536,455,358 ordinary shares, at par value of Baht 1.00							1,536.46	335.27%
Paid-up share capital 1,280,385,570 ordinary shares, at par value of Baht 1.00					1,280.39	299.44%		
Paid-up share capital 784,968,760 ordinary shares, at par value of Baht 1.00	784.97	74.79%	784.97	192.11%				
Premium on share capital	141.38	13.47%	141.38	34.60%	141.38	33.06%	141.38	30.85%
Discount on share capital					(426.42)	(99.73)%	(646.64)	(141.10)%
Convertible debentures - equity component	21.07	2.01%	-	0.00%	-	0.00%	-	0.00%
Share subscription received in advance	-	0.00%	-	0.00%	35.85	8.38%	-	0.00%
Ratained earning (deficits)								
Appropriated legal reserve	9.62	0.92%	9.62	2.35%	9.62	2.25%	9.62	2.10%
Unappropriated	(704.02)	(67.08)%	(960.35)	(235.03)	(1,035.71)	(242.22)%	(1,036.60)	(226.19)%
Other components of equity	(1.23)	(0.12)%	(2.00)	(0.49)%	(2.00)	(0.46)%	(1.92)	(0.42)%
Equity attributable to the owners of the company	251.79	23.99%	(26.39)	(6.46)%	3.10	0.72%	2.30	0.50%
Non-controlling interests	(1.88)	(0.18)%	0.32	0.08	0.28	0.07%	0.30	0.07%
Total shareholders' equity	249.91	23.81%	(26.07)	(6.38)%	3.38	0.79%	2.60	0.57%
Total Liabilities and Shareholder's Equity	1,049.57	100.00%	408.61	100.00%	427.59	100.00%	458.28	100.00%

2. Statement of Comprehensive Income

Income Statement	2018 (Adjusted)		2019		2020		2021 6M	
	THB mn	%	THB mn	%	THB mn	%	THB mn	%
Revenues								
Construction income	190.56	94.83%	253.82	90.51%	161.84	96.12%	136.91	86.52%
Service income	4.95	2.46%	15.64	5.58%	1.49	1.49%	3.70	2.33%
Selling Income	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Other income	5.43	2.70%	10.96	3.91	4.02	2.39%	17.64	11.15%
Total Revenues	200.94	100.00%	280.42	100.00%	168.37	100.00%	158.25	100.00%
Expenses								
Cost of construction	193.83	96.46%	302.56	107.90%	159.37	94.65%	128.57	81.25%
Cost of services	3.99	1.99%	13.43	4.79%	1.80	1.07%	1.58	1.00%
Selling Cost	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Loss on impairment of assets	108.78	54.14%	101.63	36.24%	3.24	1.92%	-	0.00%
Loss on disposal of subsidiaries	-	0.00%	3.09	1.10%	-	0.00%	-	0.00%
Administrative expenses	141.00	70.17%	133.99	47.78%	65.35	38.81%	23.25	14.69%
Finance cost	19.18	9.54%	25.18	8.98%	12.61	7.49%	5.42	3.42%
Total Expenses	466.78	232.30%	579.88	206.79%	242.38	143.96%	158.82	100.36
Loss before income tax (income) expenses	(265.84)	(132.30)%	(299.46)	(106.79 %)	(74.00)	(43.96)%	(0.57)	(0.36)%
Income tax income(expense)	0.54	0.27%	3.49	1.24%	(0.31)	(0.18)%	(0.32)	(0.20)%
Other Profit for the year	(4.78)	(2.38)%	3.40	1.21%	(1.09)	(0.65)%	(0.89)	(0.56)%
Loss for the year	(270.08)	(134.41)%	(292.57)	(104.33) %	(75.40)	(44.78)%	(0.79)	(0.50)%
Equity holders of the Company	(248.20)		(274.00)		(75.36)		(0.80)	
Basic loss per share	(0.36)		(0.35)		(0.08)		0.01	
Weighted average of ordinary shares (share)	678.12		784.97		963.97		1,536.46	

Remark : */1 Other income*

- *For the period 6 months 2021, the other income has significant amount from sold land and sold Pattaya project amount 8 million baht and 8 million baht respectively.*
- *In 2020, the other income has significant change form interest income 0.42 million baht and came from reversal of provision for construction losses 3.03 million baht.*
- *In 2019, other significant incomes are revision estimates of guarantee for work due for payment and not providing 1.31 million baht, interest income of 1.07 million baht, profits from redemption 0.61 million baht.*
- *In 2018, other significant revenues are Adjustment of the estimate of the guaranteed and unpaid performance guarantee of 2.05 million baht, interest income of 1.33 million baht, refund of bank guarantee fee of 0.81 million baht, adjustment of expenses set back higher than 0.39 million baht*

3. Statement of Cash Flow

Cash flow Statement	2018 (Adjusted)	2019	2020	2021 6M
	THB mn	THB mn	THB mn	THB mn
Cash Flow From Operation Activities				
Loss before income tax income (expenses)	(243.89)	(281.08)	(73.96)	(0.89)
Comprehensive loss attributable to non-controlling interests	(21.95)	(18.38)	(0.04)	-
Doubtful debt	35.17	30.16	11.21	-
Depreciation	7.04	6.87	3.40	1.97
Amortization of intangible assets	0.50	0.35	0.11	0.04
Provision for warranty (reversal)	(3.76)	(2.51)	(1.29)	(1.00)
(Gain) loss on write-off and disposal of assets	(0.01)	0.25	0.01	(7.47)
Impairment loss on fixed assets	108.78	101.63	3.24	-
Unrealized (gain) loss on exchange rate	-	0.20	0.01	-
Write-off income tax	0.51	-	-	0.32
Loss on disposal of subsidiary	-	3.09	-	-
Gain from redemption of convertible debentures	-	(0.61)	-	-
Provision for construction losses (Reversal)	2.40	(0.12)	(3.03)	-
Provisions for employee benefits	1.69	1.72	0.89	0.34
Interest income	(1.00)	(0.99)	(0.83)	(0.02)

Cash flow Statement	2018 (Adjusted)	2019	2020	2021 6M
	THB mn	THB mn	THB mn	THB mn
Interest expenses	(1.00)	(0.99)	12.61	5.42
Loss from operation before changes in operating assets and liabilities	**(95.33)**	**(134.24)**	**(47.67)**	**(1.29)**
(Increase) decrease in trade and other receivables - third parties	(109.76)	14.60	9.21	(7.72)
(Increase) decrease in other receivables - related parties	(24.66)	(0.88)	(0.11)	(0.03)
(Increase) decrease in contract assets	(85.96)	142.58	(9.81)	(68.48)
(Increase) decrease in retention receivables	(2.72)	(0.87)	(4.28)	(5.97)
(Increase) decrease in suspend input vat	0.54	(1.18)	0.21	0.12
Increase (decrease) in receivables under the concession agreement	(1.19)	(0.85)	-	-
(Increase) decrease in other non-current assets	(9.23)	6.56	(0.61)	2.31
Increase (decrease) in trade and other payables - third parties	11.39	(3.33)	(34.76)	(10.27)
Increase (decrease) in other payables - related parties	(0.17)	27.08	0.39	(0.01)
Increase (decrease) in contract liabilites	95.21	(78.47)	38.45	(10.14)
Increase (decrease) in unbilled output tax	8.47	(2.97)	(1.92)	(0.25)
Increase (decrease) in other non-current liabilities	(12.40)	(0.31)	0.92	(0.94)
Cash generated from operating	**(225.81)**	**(32.28)**	**(49.98)**	**(102.67)**
Cash paid for employee benefits	(2.79)	(3.24)	-	(0.76)
Cash Received for income tax	32.26	-	-	-
Cash paid for income tax	(5.44)	(4.27)	(4.45)	(1.52)
Net cash provided from (used in) operating activities	**(201.78)**	**(39.79)**	**(54.44)**	**(104.95)**
Cash Flow From Investing Activities				
Cash received for subsidiary from business combination	36.51	-	-	-
Cash received from disposal of subsidiary	-	34.47	-	-
Decrease in short-term loans to person and related party	21.30	(4.49)	-	-
Cash received (paid) for short-term loan to other parties	-	-	-	(0.50)
Increase in Short-term investment	-	(0.82)	(0.41)	0.29
Increase (decrease) in deposits at bank pledged as collateral	(0.47)	3.95	(0.02)	19.22

Cash flow Statement	2018 (Adjusted)	2019	2020	2021 6M
	THB mn	THB mn	THB mn	THB mn
Cash paid for purchase of equipment	(1.10)	(0.12)	(0.40)	(3.01)
Cash received from disposal of equipment	0.04	0.01	0.02	15.29
Cash paid for purchase of right-of-use assets	-	-	(0.71)	-
Cash received from disposal of intangible assets	(0.36)	-	(0.13)	-
Cash received interest income	0.85	(0.73)	1.83	0.04
Net cash provided from (used in) investing activities	56.77	33.72	0.19	31.33
Cash Flow From Financing Activities				
Increase (decrease) in short-term loans from financial institutions	12.39	0.37	(16.35)	(15.36)
Cash received from short-term loan from person and related parties	-	7.30	0.50	70.00
Cash paid for short-term loan from person and related parties	-	(8.65)	(9.15)	-
Cash paid for obligation under financial lease	(0.34)	(1.02)	(2.68)	(0.97)
Cash received from increment of share capital in subsidiary-non-controlling interests	0.10	-	-	-
Cash paid for interest expenses	(1.74)	(4.33)	(3.79)	(0.65)
Cash received from Capital Increase	-	-	105.24	-
Cash Paid for shares issued	-	-	(0.45)	-
Net cash provided from (used in) financing activities	10.40	(6.33)	73.29	53.02
Effects of exchange rate change on the balance of cash and cash equivalents	-	(0.01)	-	0.10
Net Decrease in Cash and Cash Equivalent	(134.61)	(12.42)	19.04	(20.50)
Cash and Cash Equivalent at the Beginning of the Year	172.76	38.15	25.74	44.78
Cash and Cash Equivalent at the End of the Year	38.15	25.74	44.78	24.28

4. Key Financial Ratio

Financial Ratio	Unit	2018	2019	2020	2021 6M
Liquidity Ratio					
-Current Ratio	x	1.04	0.68	0.81	0.88
-Quick Ratio	x	2.29	2.04	1.38	1.22
-Account Receivables Turnover	x	157	179	264	148
-Account Receivables Days	Day	1.93	1.64	0.93	0.83
-Account Payable Turnover	x	187	223	391	108
-Account Payable Days	Day	(30)	(44)	(127)	40
Solvency Ratio					
-DE Ratio	x	3.58	-16.68	125.55	175.60
-Interest Coverage Ratio	x	14.81	-10.89	(0.83)	0.89
Profitability Ratio					
-Gross Profit Margin	%	(3.03)	(1.71)	1.94	7.44
-Net Profit Margin	%	(23.48)	(132.07)	(45.22)	(0.56)
-Return on Assets	%	(8.48)	(29.79)	(17.38)	(0.17)
-Return on Equity	%	(44.35)	(107.35)	(2,199.33)	(30.25)

Past 4

Material cases or claims pending

Legal Disputes

1. Litigation to the Thai Arbitration Institute: Black Case No. 108/2559

Between	Hydrotek Public Company Limited	"Solicitor"
	Pa Sang Municipal	"Objector"

This case has been litigated and amended dispute proposal to the Thai Arbitration Institute by the Solicitor to claim for a compensation of damages in the total amount of 27,193,378.18 Baht.

As of 24 October 2019, the Solicitor has been received the copy of the Arbitration award, as follows

1. The Objector should pay the service fee to the Solicitor in amount of 3,840,000 Baht.
2. The Solicitor should repay the advanced fee in amount of 9,872,266 Baht.
3. After set-off, the Solicitor should repay the difference to the Objector in amount of 6,032,266 Baht including interest at rate of 7.5 percent per annum of principal from date of submission claim until payment is completed to Pa Sang Sub-District Municipality.

The Arbitration award is final. If the Solicitor doesn't agree, the Solicitor have the rights to sue to withdraw the Arbitration award within 90 days. The deadline is 22 January 2020.

On 20 January 2020, the company filed a lawsuit to revoke the award with the Administrative Court.

Later, the Administrative Court ordered the Company to submit the objection to repeal Pa Sang Municipal laawsuit.

On 11 March 2021, the Objector submitted the claim to request the Administrative Court enforcing the Arbritration award. The request was enforce the Solicitor to pay in amount of 6,032,266 Baht including interest at rate of 7.5 percent per annum of principal from date of submission claim until payment is completed to Pa Sang Sub-district Municipality.

On 18 June 2021, the Solicitor submitted the objection to repeal the claim above.

Currently, it is in the process of extending the period for submitting the additional objection to the petition.

2. **Administrative Case at the Administrative Court: Black Case No.1729/2559**

Between	Hydrotek Public Company Limited	"Plaintiff"
	Muang Tak Municipality and Collectively called	"Defendant"

This case has been litigated in the Administrative Court on 7 November 2016, to claims for service fees and damages plus interest until the date of filing as a total of 52,573,041.13 Baht , expenses occurred that are not able to work up to the prosecution date in amount of 629,356 Baht, and a refund of the guarantee money, in accordance with the Bank Guarantee of Export-Import Bank of Thailand, plus interest until the date of filing in amount of 10,603,209.65 Baht, in total of 63,805,606.78 Baht. The case has been accepted by the Administrative Court on 30 December 2016.

At present, the case is being considered by the Central Administrative Court. The Company is the opinion that the approval of the Tak Municipality for extension of the employment contract to the Company is 42 days incorrect because the termination of contract at Tak Municipality contract to the resolution of the employment inspector committee and construction supervisor who resolved to extend the construction period to the Company for 125 days. It also contradicts resolution the inventory committee with the resolution to the Company extend the construction period of 212 days. And the Tak Municipality has a letter notifying the contract cancellation Job leave notice Letter of notification of fines and forfeiture of collateral with Hydrotek Public Company Limited are also incorrect. Therefore, the Central Administrative Court and the Supreme Administrative Court should have a ruling for Tak City Municipality to compensate Hydrotek Public Company Limited.

On 31 January 2020, the Company submitted a draft of the factual statement to the Central Administrative Court. And is currently under the consideration of the Central Administrative Court.

On 19 March 2021, the Company submitted the factual statement to the Central Administrative Court.

On 22 July 2021, the Central Administrative Court adjudicate the case that the plaintiff should pay the Defendant amount of 23,860,654.19 Baht with the interest in the rate of 7.5 percent per annum of principal from date of submission claim until payment is completed to Muang Tak Municipality.

On 20 August 2021, the Company appealed to the Supreme Court.

Currently, it is in the process of preparing of submitting the objection of the appeal. The deadline is on 18 December 2021.

3. **Reorganization Case at the Central Bankruptcy Court: Black Case No.Lor 3504/2559**

Between	Seafco Public Company Limited	"Plaintiff"
	M.V.S. Development 1688 Company Limited	"Defendant"
	Hydrotek Public Company Limited	"Applicant"

As 24 October 2018, the Central Bankruptcy court has issued a receivership order against the Plaintiff upon the bankrupt action of the Defendant. The Applicant has also submitted an application for payment on 3 January 2019, receiving of 103,725,675.67 Baht. Currently, the creditors' requests for payment are being reviewed.

On 30 September 2019, the company sent documents relating request to receive payment to the official receiver. Currently, the documents are being examined by the official receiver. Hydrotech Public Company Limited filed for debt repayment at No. 14.

On 29 May 2019, there is the first meeting between Applicants.

On 10 February 2021, Legal Execution Department sent the paper to Applicants to providing the lawyer to the Defendant but not succeed.

Currently, in the process of collecting assets of debtor.

4. **Litigation to the Thai Arbitration Institute: Black Case No. 112/2560**

Between	Hydrotek – Salcon Consortium	"Petitioner"
	Metropolitan Waterworks Authority	"Opponent"

This case has been litigated in the Thai Arbitration Institute by the Petitioner on 15 December 2016, to claim for extended the construction period of contract no. G-PK/RB-8 for Construction of Reservoirs for Phet Kasem and Ratburana Distribution Pumping Station in the total amount of 478 days and to claim for the fine of which hold from payment in the total amount of 42,015,000 Baht.

As of 26 February 2019, Thai Arbitration Institute had an appointment for witness examination on the opponent side on 26 March 2019, April 3, 2019 and 4 April 2019 while investigating witnesses on the Petitioner side on 14 March 2019 and 19 March 2019.

The Arbitral Tribunal scheduled submission of the closing statement on 27 December 2019 and meeting on 24 January 2020.

On 24 January 2020, the Arbitral Tribunal issued its verdict to the Metropolitan Waterworks Authority. Pay or return fines of 18,338,375 baht, including interest at the rate of 7.5 percent per annum after the date of submission of the dispute (15 December 2017) until payment is made of both claimants, Hydrotek Company Limited Public Company Limited and the Salcon Engineering Berhard Company and the Metropolitan Waterworks Authority have right to file a request withdraw the ruling within 90 days of receiving the copy of the ruling.

On 10 April 2020, the MWA filed a lawsuit to revoke the award with the Central Administrative Court.

On 7 August 2020, the objector made an affidavit to submit to the Central Administrative Court.

On 1 September 2020, submit a complaint confirming that both objections wish to challenge the court to enforce the arbitral award.

On 8 January 2021, the Company submitted the additional objection to opponent's statement.

Currently in the consideration of the administrative court.

5. Civil Case at Civil Court: Black case No. Poh 484/2561, Red case No. Poh 6215/2561

Between	Hydrotek Public Company Limited	"Plaintiff"
	AAS Engineering Service Company Limited	"Defendant"

This case has been litigate in civil court on 14 February 2018, to claim for advance payment plus interest until the date of filing as a total of 538,858.56 Baht.

As of 22 November 2018, Civil Court adjudged the Defendant to pay 318,691.30 Baht with 7.5% interest per annum since the date of filing along with attorney fees in amount of 8,000 Baht.

After the investigation of the defendant's property, the Company found no property to be seized or used in auction according to the adjudication.

6. Civil Case at Civil Court: Black case No. Poh 5290/2561

Between	Siam Syndicate Technology Public Company Limited	"Plaintiff"
	Hydrotek Public Company Limited	"Defendant"

The Plaintiff filed a lawsuit against the Defendant to Civil Court on 14 September 2018, claimed for accrued payment of equipment and services in amount of 4,570,078.48 Baht with interest of 471,169.63 Baht. Total of 5,041,248.11 Baht.

As of 22 November 2019, the contract of compromise has been made on the condition that the Defendant agree to pay the principal in amount of 4,570,078.48 Baht with interest of 229,921.52 Baht. Total of 4,800,000 Baht. The Defendant paid in amount of 200,000 Baht on the execution date of the contract and agreed to pay in amount of 4,600,000 Baht by monthly installments on the 25th of every month, as follows

1. December 2019 to January 2020, pay 50,000 Baht per month.
2. February 2020 to July 2020, pay 100,000 Baht per month.
3. August 2020 to July 2021, pay 200,000 Baht per month.
4. August 2021 to January 2022, pay 250,000 Baht per month.

If the Defendant defaulted the payment, the Defendant agreed to pay 7.5% interest per annum of the remaining principal since the default date and the Plaintiff can immediately execute the case.

At present, it is in the process of repayment of debt according to the judgment as agreed.

7. Civil Case at Civil Court: Black case No. Por. 1636/2562

Between	Mr. Cherdchai Piyapan	"Plaintiff"
	Hydrotek Public Company Limited	"Defendant 1"
	Sredama Engineering Company Limited	"Defendant 2"
	Miss. Sujira Sredama	"Defendant 3"

Mr. Cherdchai Piyapan filed a lawsuit with the Civil Court on 31 July 2019 to claim money from trading with principal amount of 1,582,704 baht, interest 259,949.66 baht.

The Civil Court appointed the parties to determine the date for taking evidence on 19 November 2019 and postpone the appointment to examine the application for permission to submit testimony on 15 January 2020.

Sisaket Provincial Court Schedule of examination of witness examination on 30 July 2020 and appointment of witness examination of defendant on 31 July 2020.

Sisaket Provincial Court Appointment to hear the verdict on 8 October 2020

On 8 October 2020, the Court made an appointment to hear the verdict. The judgment dismissed the first defendant, Hydrotek Public Company Limited, due to the plaintiff's evidence and the plaintiff's investigation, the 1st defendant had no debt to be liable under the lawsuit, but the Sridama Engineering Company Limit the second defendant to be liable for repayment to the plaintiff solely.

The Plaintiff later appealed judgment.

On 15 September 2021, Sisaket Provincial Court Appointment adjudged to dismiss the Company as 1st Defendant. The plaintiff did not continue to appeal to the Supreme Court. The Company therefore has no liability to pay the plaintiff.

8. Civil Case at North Bangkok Municipal Court: Black case No. Poh 524/2563, Red case No. Poh 651/2563

Between	Hydrotek Public Company Limited	"Plaintiff"
	SA Service and Construction Limited Partnership	"Defendant 1"
	Mr. Sirawut Arundee	"Defendant 2"

This case has been litigate in North Bangkok Municipal court on 25 March 2020, to claim for service fee of the construction project at Tayang Pumping station in amount of 189,457.60 Baht including with the interest in the rate of 7.5 per annum.

As of 15 June 2020, the North Bangkok Municipal Court adjudged the Defendants to pay 157,330 Baht with 7.5% interest per annum since the date of 15 December 2018 along with attorney fees in amount of 3,000 Baht.

After the investigation of the defendant's property, the Company found no property to be seized or used in auction according to the adjudication.

9. Civil Case at Civil Court: Black case No. Poh 1698/2563, Red case No. Poh 2817/2563

Between	Hydrotek Public Company Limited	"Plaintiff"
	SA Engineering and Intertrade Company Limited	"Defendant "

Hydrotek Public Company Limited filed the lawsuit to the Civil Court on 25 March 2020, to claim for defaulting the purchase contract in amount of 462,690.78 Baht including with the interest in the rate of 7.5 per annum

On 13 July 2020, the Civil Court adjudged the Defendants to pay 426,690.78 Baht with 7.5% interest per annum along with attorney fees in amount of 3,000 Baht.

After the investigation of the defendant's property, the Company found no property to be seized or used in auction according to the adjudication.

10. Civil Case at Thonburi Civil Court: Black case No. Por. 827/2564

Between	Hydrotek Public Company Limited	"Plaintiff 1"
	Sahakarn Witsawakorn Companr Limited	"Plaintiff 2"
	Premiere Energy Company Limited	"Defendant"

On 5 May 2021, Hydrotek Public Company Limited and Sahakarn Witsawakorn Company Limited filed the lawsuit with Thonburi Civil Court to claim the product fee including with the interest in the rate of 7.5% per annum in amount of 8,427,695.12 Baht.

The Defendant later submitted the petition against the lawsuit requesting the plaintiffs to pay the product fee that defendant ordered in advance in sum of 19,884,421.44 Baht.

On 19 October 2021, the Company submitted the statement affirmed that the Defendant did not order the product in advance because product might be wear and tear without using at the moment.

The Court recently postponed the date of point of dispute settlement due to the pandemic.

11. Civil Case at Civil Court: Black case No. Por. 1435/2564

Between	PN Infrastructure Management Company Limited	"Plaintiff"
	Hydrotek Public Company Limited	"Defendant"

PN Infrastructure Management Company Limited filed a lawsuit with the Civil Court on 22 March 2021 to claim service fee from the project of selecting the target group on the Waterworks and infrastructure relating projects to water management in Thailand and outside in amount of 2,619,346.91 Baht. On 20 April 2021, The defendant submitted the objection against the lawsuit that there was no evidence of the progress of the service. Currently, the Court set the date for both parties to appear before the court on 16 November 2021.

12. Civil Case at Civil Court: Black case No. Por. 3315/2564

Between	Premiere Lightning Interplas Company Limited	"Plaintiff"
	Hydrotek Public Company Limited	"Defendant"

Premiere Lightning Interplas Company Limited filed a lawsuit with the Civil Court on 8 July 2021 to claim construction fee from the project of building the center for waste management at Muang Pak Municipal, Pak Thongchai district, Nakhon Ratchasima Province in the sum of 4,490,829.53 Baht.

On 3 August 2021, The defendant submitted the objection against the lawsuit that the plaintiff incorrect constructed comparing to the plan in the contract, therefore, the Muang Pak Municipal deducted the service fee into the amount of 34,306,903.18 baht which the plaintiff received from the Municipal derectly.

Currently, the Court set the date for both parties to appear before the court on 18 May 2022.

Enclosure 3

HYDROTEK PUBLIC COMPANY LIMITED

Notice of Allocation for Newly Issued Ordinary Shares

Subscription Manual of Subscription Procedures and Payment for Newly Issued Ordinary Shares

Subscription manual to subscribe newly issued ordinary shares of
HYDROTEK PUBLIC COMPANY LIMITED (the "Company")
to the existing shareholders of the Company in proportion to their respective shareholdings
(Rights Offering)

1. Subscription period and payment date for the newly issued ordinary shares

   From 9.00 – 16.00 hours of December 8, 2021 to December 15, 2021 (5 business days in total)

2. Subscription location

   The Company has appointed Land and Houses Public Company Limited ("LH Securities") as the subscription agent for Rights Offering of the newly issued ordinary shares ("RO Agent"). The eligible existing shareholders shall proceed with the Rights Offering subscription of newly issued ordinary shares at the headquarters of RO Agent, during the period from December 8, 2021 to December 15, 2021 from 9.00 – 16.00 hours (5 business days in total) at the following location:

Name:	Land and Houses Securities Public Company Limited
Location:	11 Q House Building, M Floor, South Sathorn Road, Thungmahamek Sub-district, Sathorn District, Bangkok 10120
Contact:	Mr. Wattana Thounmaliwan Tel. 0-2352-5100 ext. 5107 or Ms. Janjira Kanket Tel. 0-2352-5100 ext. 5108
Fax:	0-286-2681, 0-2286-2682
Online Service:	0-2352-5100 ext. 5200

   Subscription of these newly issued ordinary shares through postal mail or at any branch of commercial banks is strictly refrained.

   For shareholders, who are in other provinces, please contact your securities companies that you have a securities trading account. These securities companies will collect your subscription documents and submit to RO Agent accordingly.

   In addition, the subscriber can proceed the Rights Offering subscription by using the Electronic Rights Offering channel via http://ero.lhsec.co.th or http://www.lhsec.co.th as mentioned in Clause 3 "subscription procedures and Payment of newly issued ordinary shares".

3. Subscription procedures and payment of newly issued ordinary shares

3.1. Subscription procedures

The subscriber can subscribe the newly issued ordinary shares from 9.00 – 16.00 hours of December 8, 2021 to December 15, 2021 (5 business days in total), by the procedures as follow:

1. In the case that subscriber submits through Subscription Form

Subscriber who already made a payment must submit payment evidence along with all Rights Offering subscription documents at the headquarters of RO Agent at Land and Houses Public Company Limited. Subscription documents must not be submitted at any branches of LHBANK

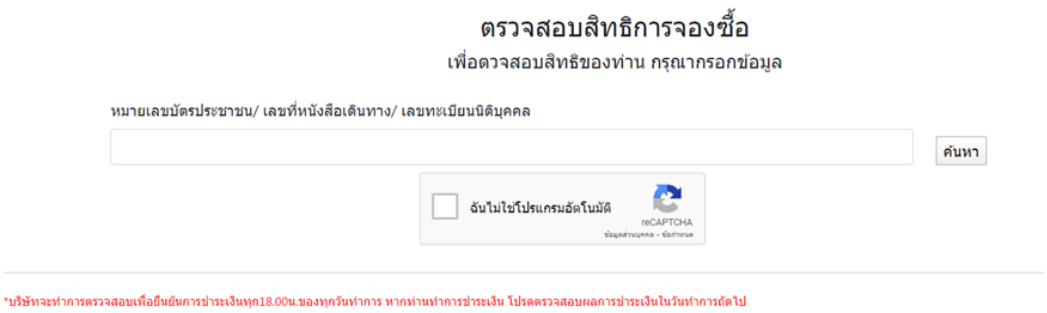
- The eligible subscriber who are the juristic persons or the eligible subscriber who are not Thai individual must be subscribed by using Subscription form only
- Please attached the required documents for subscription as mentioned in clause 4.1

2. In the case that subscriber subscribes via E-RO

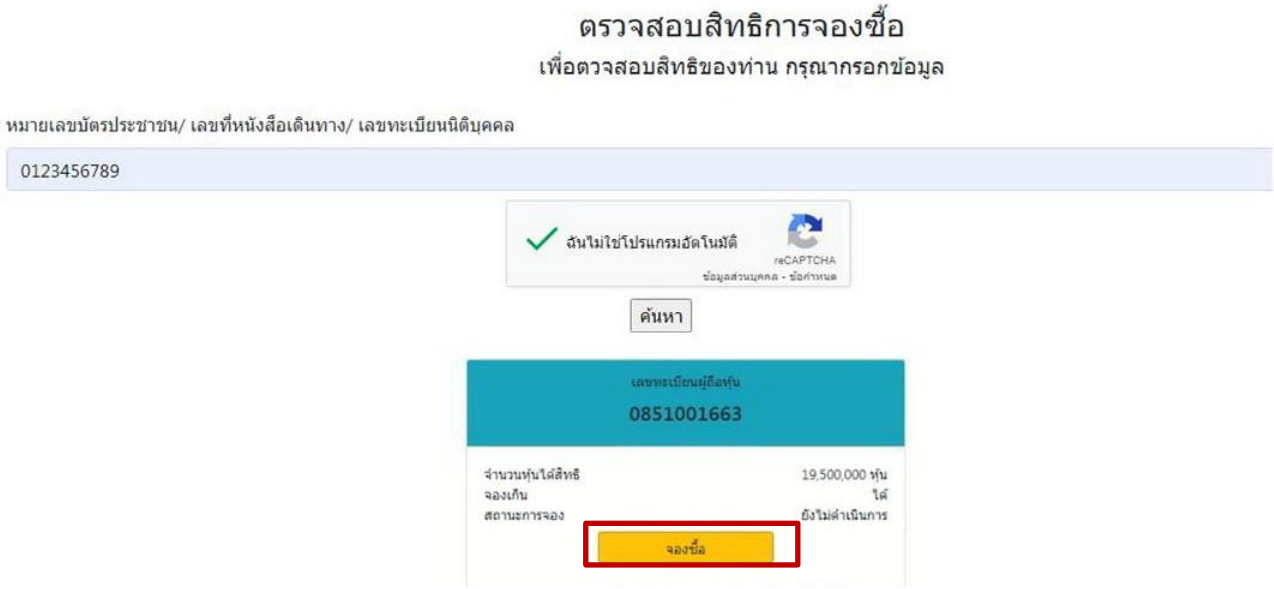
** For Thai individual only*

Subscriber can proceed the Rights Offering subscription by using the Electronic Rights Offering ("E-RO") channel via http://ero.www.lhsec.co.th or http://www.lhsec.co.th ("E-RO Subscription") by following the instructions below:

1.1 The subscriber can check their entitlement via http://ero.www.lhsec.co.th or http://www.lhsec.co.th by filling in ID number/ Passport number/ Juristic number.



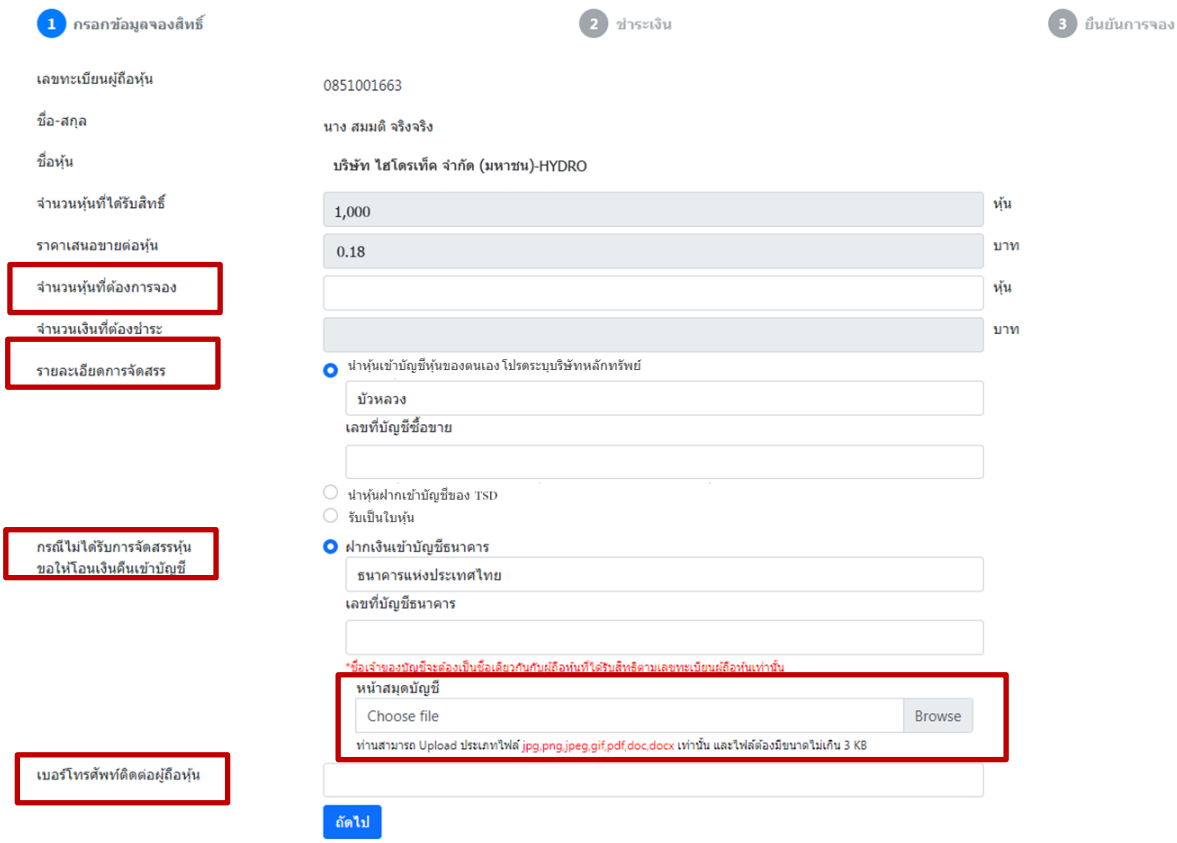
2.2. The screen will show shareholder registration number and number of entitlement shares and then click "Subscribed".



2.3. Fill in the information in the following tabs.

2.3.1 Quantity of shares subscription/ Allocation procedures/ Refund procedures/ Mobile phone number

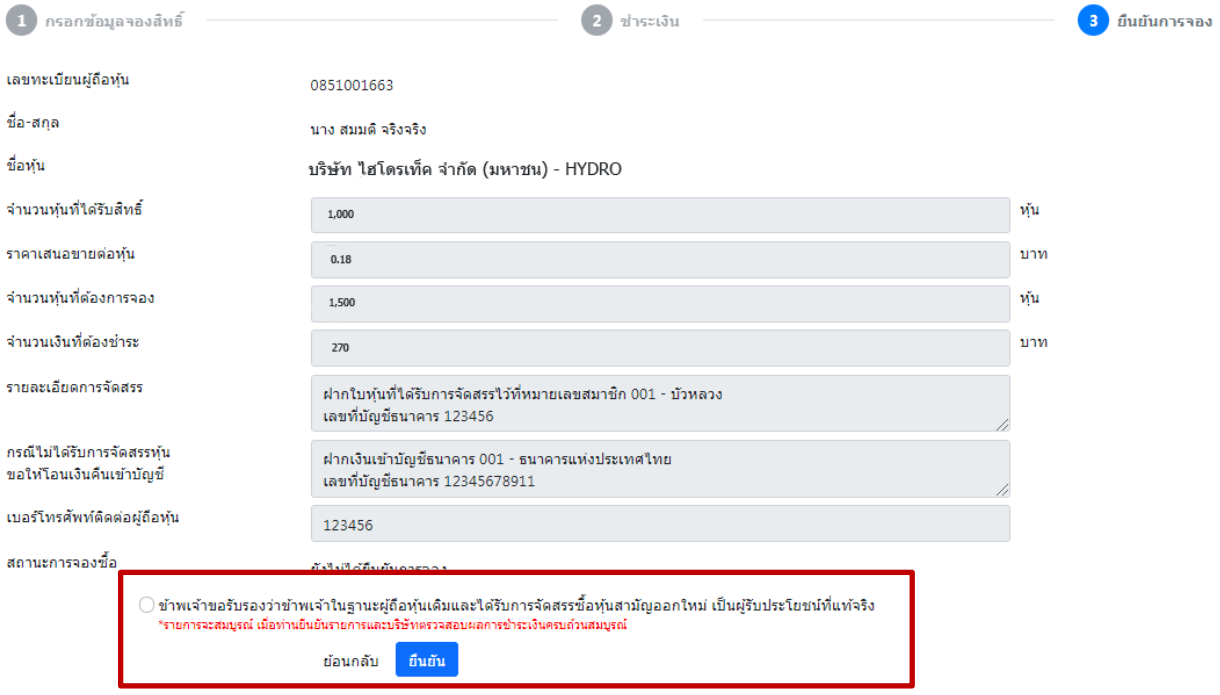
2.3.2 Please attached a copy of front page of bank account.



2.3.3 The subscriber can scan QR code as shown in the screen for subscription payment via Mobile Banking or “select” bill payment method to print the Bill Payment form and make a payment at any branch of LHBANK.

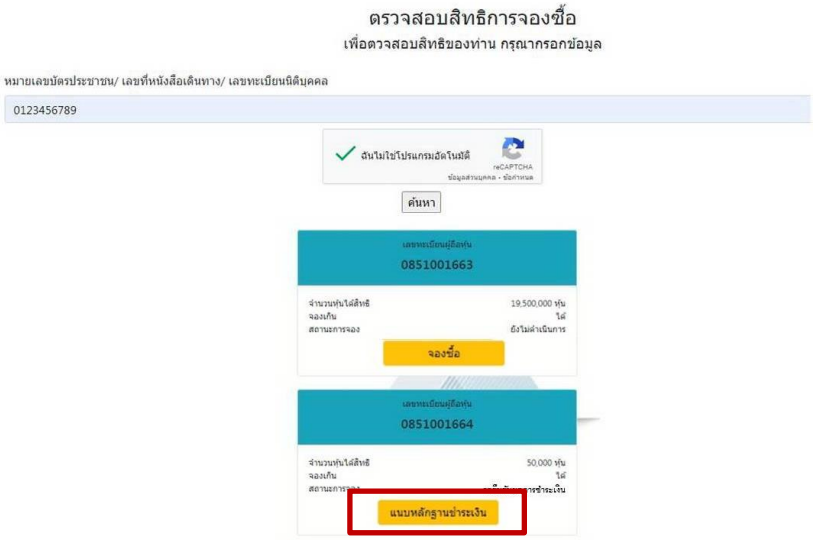
2.3.4 Please attached the payment slip.

2.4 Check all information and confirm the subscribed transaction. The transaction will be completed after the subscriber confirms the transaction and LH Securities confirms the payment.



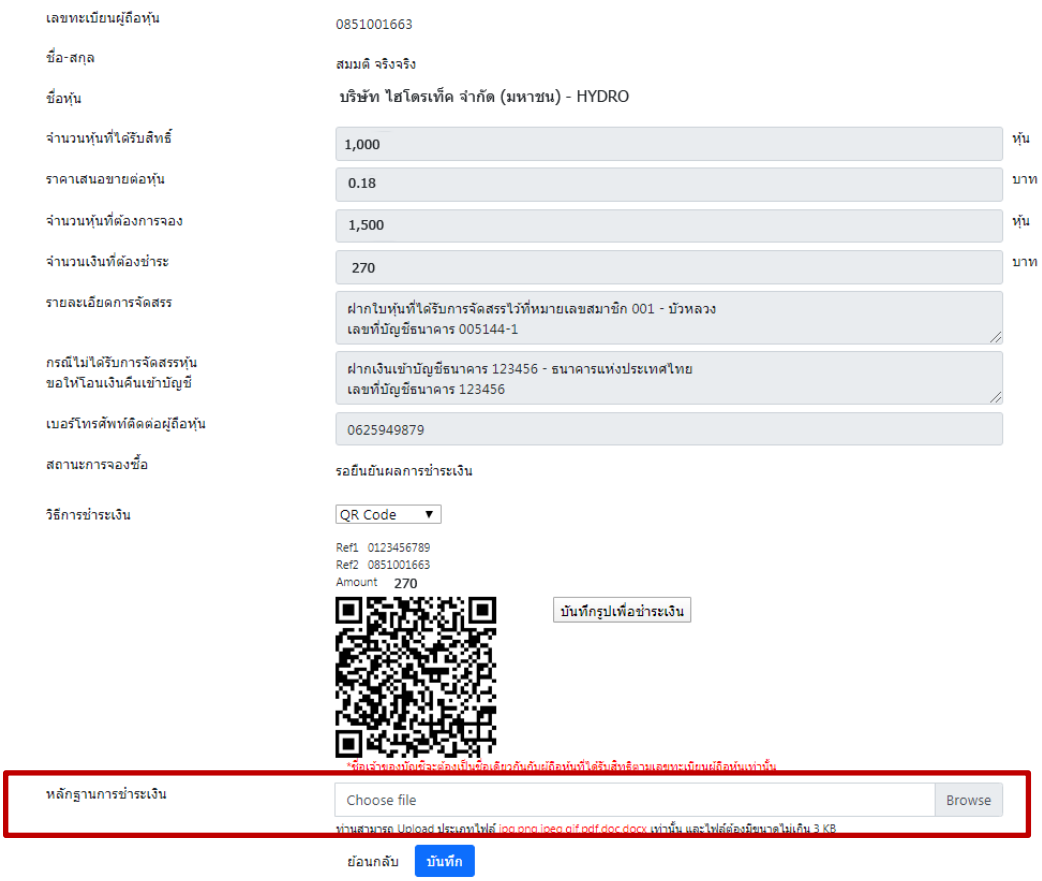
2.5 Save and/or print the subscription evidence.

2.6 In the case that the subscriber purpose to attach the payment slip after the subscription has been made. Subscriber can proceed via http://ero.www.lhsec.co.th or http://www.lhsec.co.th and click “check entitlement” and then click “attached payment slip” according to the registration number.

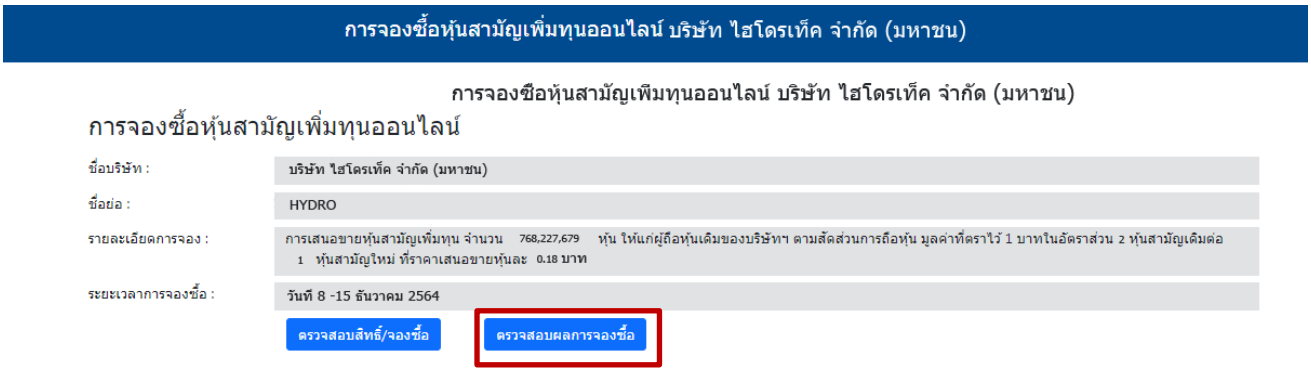


2.6.1 Please upload the payments slip and click “record”

*the process will be completed after LH Securities confirms the payment then the subscription status will change to “payment confirmation”;



2.7 Check the subscription result through http://ero.lhsec.co.th or http://www.lhsec.co.th then click "subscription result" from December 20, 2021 onward.



Remarks:

1. In the case that the subscriber purposes to oversubscribe for the newly issued ordinary shares

Subscriber must fully subscribe the newly issued ordinary shares according to his/her right in order to oversubscribe the newly issued ordinary shares. The subscriber must subscribe and make a single payment of subscription right and over subscription portion in full amount.

The subscriber must completely and clearly fill in the subscription details in the "Subscription Form" (Enclosure 4) or on website via E-RO system.

In the case where there are shares remaining after allocation from subscription right. The shareholders, who express their intention to oversubscribe the shares exceeding their subscription rights, are entitled to be allocated such oversubscription in the next round (Please see Clause 5 "Terms and Conditions of Subscription"). The Company or LH Securities reserves the right to allocate the oversubscribed shares to the shareholders who comply with this subscription procedure only.

2. In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares.

In the case that subscriber submits Subscription Form

The subscriber must prepare subscription documents according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, (1 set of subscription documents per 1 registration no.)

In the case that subscriber subscribes via E-RO

The subscriber must do the subscription transactions according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, (1 set of subscription via E-RO per 1 registration no.)

3.2 Payment procedures

The subscriber can make a payment from 9.00 – 16.00 hours (or working hours of each branch of Land and Houses Bank Public Company Limited ("**LHBANK**")) of December 8, 2021 to December 15, 2021 (5 business days in total), by the procedures as follows:

1. **Payment via Bill Payment system of LHBANK by using the Bill Payment Form in this package (Enclosure 5).**

Acc. Name **"Land and Houses Securities PCL for Subscription"** Comp Code 2047

The subscriber must completely and clearly fill in the subscription details as

- Fill in the 13-digit ID number or passport number in Ref.1.
- Fill in the 10-digit Registration No. in Ref.2 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by Thailand Securities Depository Co., Ltd. ("TSD")).
- Transfer the full amount of subscription at any branches of LHBANK.
- Make once payment per one registration number (one subscription form) for both subscriptions according to rights or less than or excess than rights.
- Period for payment via Bill Payment system of LHBANK is during 8 – 13 December 2021 from 9.00 am – 16.00 pm (5 business days in total).
- Make payments at LHBANK counter only.
- Save payment evidence for further subscription process.
- Payer who makes payment at the counter of LHBANK and the subscriber must be the same person. If not, LH Securities hereby reserve the right to deny your subscription and will proceed to return the subscription payment through the method as mentioned in the Information Memorandum of Notice.

2. **Payment by cheque, draft or cashier's cheque via Bill Payment system of LHBANK**

Cheque, draft or cashier's cheque must specify the date of either December 8 or 9 or 10, 2021 only and shall make payment at any branch of LHBANK before clearing time of the banks on December 13, 2021.

Payee Name **"Land and Houses Securities PCL for Subscription"** Comp Code 2047

The cheque, draft or cashier's cheque must be able to be collected by the Clearing House located in the same area within the next business day. **In the case that the subscriber makes payment after clearing time of the banks on December 13, 2021, the subscriber must make payment by transfer of money via Bill Payment system only.** The subscriber must completely and clearly fill in the subscription details as

- Fill in the 13-digit ID number or passport number in Ref.1.
- Fill in the 10-digit Registration No. in Ref.2 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by Thailand Securities Depository Co., Ltd. ("TSD")).
- Make the subscription payment at any branch of LHBANK.
- Only one cheque, draft or cashier's cheque for one registration number (one subscription form) for full subscriptions rights or less than or excess than rights
- Save payment evidence for further subscription process
- Period for payment by cheque, draft or cashier's cheque via Bill Payment system of LHBANK is during 8-9 December 2021 from 9.00 am – 16.00 pm and 13 December 2021 before 11.00 am.
- Please specify registration number (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD), Name-Surname and contact number on the back of cheque, draft or cashier's cheque.

  In case the subscriber does not specify shareholders' registration number (see in Subscription Certificate), full name, contact number on the back of Cheque, Cashier Cheque, or Draft or LH Securities is not able to contact the subscriber or LH Securities is not able to collect the money, the company hereby reserve the right to deny this subscription.
- Make Payment which Cheque, Cashier Cheque, or Draft at the LHBANK only.
- A person who makes payment at the counter of LHBANK and the subscriber must be the same person. If not, LH Securities hereby reserve the right to deny your subscription and will proceed to return the subscription payment through the method as mentioned in the Information Memorandum of Notice.

3. **Payment by fund transfer via Banks' Mobile Banking channel.** (Only for subscription via E-RO)

The subscriber can make subscription payment via banks' mobile banking application by scanning QR code as shown on subscription process screen via http://ero.www.lhsec.co.th or http://www.lhsec.co.th. The payment details will automatically show on the screen.

- Fill in the 13-digit ID number or passport number in Ref.1 (automatically show on the screen)
- Fill in the 10-digit Registration No. in Ref.2 (automatically show on the screen)
- Check and confirm the subscription amount (automatically show on the screen)
- Check the subscription information and then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in payment detail only)
- The name of the subscriber and the name of bank account must be the same.
- Make once QR Code scan per one registration number (one subscription form) for full subscriptions rights or less than or excess than rights.

4. Required Documents for Subscription

4.1. Subscription by using Subscription form

4.1.1. **Subscription form** for the newly issued ordinary shares, on which details are fully provided and the signature affixed.

The Company by TSD will deliver the subscription form for the newly issued ordinary shares to all existing shareholders whose names appear on shareholders register book on the record date which is November 23, 2021. In addition, the shareholders can request for the subscription form for the newly issued ordinary shares at head office of LH Securities or download from **http://www.hydrotek.co.th/**

(In case of a juristic person, the Subscription Form shall be signed and affixed with the company's seal (if any)). The subscriber shall submit one Subscription Form per one Certificate of Subscription Entitlement for New Ordinary Shares.

4.1.2. **Certificate for the subscription rights of the newly issued ordinary shares** issued by TSD in which number of entitlement shares will be stated (if any)

In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, the subscriber must prepare subscription documents according to the number of registration no. specified in the certificate for the

subscription rights of the newly issued ordinary shares, (1 set of subscription documents per 1 registration number)

4.1.3. **Evidence showing the subscription payment (**as mentioned in clause 3.2)

4.1.4 **A certified copy of front page of bank account** (only specified banks, which are: Land and Houses Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, Kasikornbank Public Company Limited, Krung Thai Bank Public Company Limited, Bangkok Bank, TMBThanachart Bank Public Company Limited, and Bank of Ayudhya Public Company Limited). **In order that, the bank account must be the savings account or current account. Account's name must correspond with the name of the subscriber. In case the subscriber purpose to receive the subscription payment for the portion of shares that has not been allocated or allocated less than oversubscription by transferring to the bank account.**

4.1.5. In the case of absence of the certificate for the subscription rights of the newly issued ordinary shares according to Clause 4.1.2. and/or in the case that the shareholder has changed name/surname which is different from those names appear on the shareholders register book on the date that record the names of shareholders who are entitled to subscribe for the newly issued ordinary shares in proportion to their respective (Record Date) as of November 23, 2021, such shareholder must attach the evidence issued by government authority, for example, affidavit, marriage certificate, divorce certificate, certificate for change of name/surname, etc.

4.1.6 **Enclose the following documents:**

<u>In the case of Thai individual</u>

- A certified true copy of identification card or government official identification card that has not expired and a certified true copy of registration with 13-digit ID number. The signature must be the same as the signature in all subscription documents.

  In case unable to provide identification card or it expires, please attached the government document, which has a valid identification card number and a certified copy of house registration which has 13-digit ID number. The signature must be the same as the signature in all subscription documents.

  If the subscriber is a minor, a letter of consent from the guardian (father/mother or legal representative), a certified true copy of identification card of the guardian that has not expired and a certified true copy by the guardian of household registration of the minor where such minor is residing must be attached.

<u>In the case of foreign individual (who resides in Thailand)</u>

- A certified true copy of a passport that has not expired and the copy must be certified on signature by authorized person of Notary Public and the signature of the Notary Public must

be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared.

- If the subscriber is a minor, a certified true copy of evidence, which can be shown that the minor is legally able to subscribe for the shares must be attached.

<u>In the case of juristic person incorporated in Thailand</u>

- A copy of an affidavit issued by the Ministry of Commerce no longer than 12 months prior to the date of subscription, certified by authorized director(s) and affixed with the company's seal (if any); and
- A certified true copy of valid identification card of authorized person of the juristic person.
- A power of attorney, in case of delegation of authorization to other persons, along with a certified copy of valid identification card of the authorized person and the attorney. If the power of attorney is a copy, the copy must be certified by the authorized person of the juristic person granting it as well. (Enclosure 8)

<u>In the case of juristic person incorporated outside Thailand</u>

- Copies of documents evidencing its incorporation, Memorandum of Association and/or the affidavit of the juristic person issued no longer than 12 months prior to the date of subscription, being certified true copies by the authorized person of the juristic person and affixed with the company's seal (if any); and
- A certified true copy of passport that has not expired of the authorized person who certifies true copy on the documents specified in item above
- All documents must be certified on the signature by the Notary Public or any other authorized organization of the country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized organization must be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be prepared no longer than 12 months prior to the subscription date.

4.1.7. **In case of appointing a custodian as an authorized person(s)**, there must be a power of attorney for the custodian. The subscription form and all required documents for subscription will then be signed by the custodian attaching together with the custodian's specimen signature(s) along with a certified true copy of valid identification card or other valid identification documents of the custodian. (Enclosure 8)

4.1.8. **A power of attorney** (Enclosure 8) must be affixed with THB 30 stamp duty (in case of authorizing an attorney to act on his/her behalf) together with a certified true copy of identification card of the subscriber and the attorney.

4.1.9. **Additional details to determine U.S. Persons (individual and juristic person) for those who wish to deposit securities into the issuer account** and additional details to comply with Foreign Account Tax Compliance Act (FATCA) (for the subscribers who wish to deposit the newly issued ordinary shares into the issuer account only) (Enclosure 7)

In the case that the subscriber wishes to deposit the newly issued ordinary shares under the issuer account no. 600, the subscriber must provide details in "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)" (For subscriber who is depositing shares into issuer account no. 600) (Enclosure 7)), which must be signed by the subscriber, to be submitted to TSD.

If the subscriber signs and delivers the subscription documents to LH Securities, the Company and LH Securities will deem that the subscriber gives a representation that the information and detail filled in including signature placed in such documents are correct, complete and true (notwithstanding that the subscriber fills in the information and detail and place the signature by himself /herself, or the subscriber's attorney or agent including broker fills in such information or detail). If the information, detail or signature is mistaken, incorrect, incomplete or untrue, the Company and LH Securities will not take responsibility and reserve a right to use their discretion in rejecting the subscription whether entirely or partially. In addition, in case of any mistaken proceeding from the use of such information, the subscriber agrees not to claim any damages or claim for any responsibility from the Company or LH Securities for any damage or loss and the Company and LH Securities will not be responsible for any damage or loss occurred in any case.

In the case of the shareholder who subscribes for newly issued ordinary shares has incompletely or unclearly submitted the above required documents for subscription, the Company or LH Securities reserves a right to deem that such shareholder has given up the right to subscribe newly issued ordinary shares. However, the Company or LH Securities may exercise its discretion in accepting certain subscription documents from any subscriber or request for any other substitute documents or additional documents as it deems appropriate.

In addition, the Company and LH Securities reserve the rights not to deliver the offering documents and to allocate the newly issued shares to any subscribers if such delivery and/or

allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions, or will not be complied with the rules, procedures or conditions relate to the allotment as mentioned in the Information Memorandum of Notice.

4.2. For the subscribers who subscribe via E-RO

4.2.1. The subscriber must completely fill in subscription information via E-RO through www.LH Securitiesec.co.th

4.2.2. Attach the evidence of the subscription payment via the E-RO system

4.2.3 Enclose a certified true copy of front page of bank account (only specified banks, which are: Land and Houses Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, Kasikornbank Public Company Limited, Krung Thai Bank Public Company Limited, Bangkok Bank, TMBThanachart Bank Public Company Limited, and Bank of Ayudhya Public Company Limited). **the bank account must be the savings account or current account. Account's name must correspond with the name of the subscriber**. In case the subscriber wishes to refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by transferring to the bank account. the account's name must correspond with the name of the subscriber.

* Subscriber who subscribes via E-RO the subscription payment will receive the refunding through bank account transferring only.

5. Terms and Conditions of Subscription

5.1 <u>In the case that the shareholder subscribes for the newly issued ordinary shares pursuant to his/her rights or less than his/her rights</u>, the shareholder who expresses an intention to subscribe the newly issued ordinary shares pursuant to his/her right with round down or less than his/her right will receive the allocation of all newly issued ordinary shares for which he/she subscribes.

5.2 <u>In the case that the shareholder wishes to subscribe for the newly issued ordinary shares exceeding his/her rights,</u> such shareholder shall subscribe for the newly issued ordinary shares pursuant to his/her right in full amount prior to express an intention of oversubscription. The shareholder shall completely and clearly provide details in the "Subscription Form" (Enclosure 4) and make a single payment of subscription pursuant to his/her rights and oversubscription portion in full amount.

In the allotment of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings, if there are newly issued ordinary shares remaining after the first allotment to

the existing shareholders in proportion to their respective shareholdings, the remaining shares shall be allotted to the oversubscribing shareholders, based on their existing shareholding and at the same offering price as stated above, as follows:

(1) If the number of the shares remaining from the allotment to the existing shareholders in proportion to their respective shareholdings in the first round exceeds or is equal to the number of the shares to be oversubscribed by the existing shareholders, the remaining shares shall be allotted to the oversubscribing shareholders who make payment for the subscription price in accordance with the number of shares oversubscribed by them.

(2) If the number of the shares remaining from the allotment to the existing shareholder in proportion to their shareholding in the first round is less than the number of the shares to be oversubscribed by the existing shareholder, the remaining shares shall be allotted to the oversubscribing shareholder as follows:

(a) The remaining shares shall be allotted to the oversubscribing shareholder based on their existing shareholding percentages. To determine the number of shares to be allotted to each oversubscribing shareholder, the existing shareholding percentage of such oversubscribing shareholder shall be multiplied by the number of the remaining shares. A fraction of a share, if any, shall be disregarded. The number of shares to be allotted to each oversubscribing shareholder shall not exceed the number of shares subscribed and paid for by such shareholder.

(b) If there are remaining shares after the allotment under (2)(a), the remaining shares shall be allotted to the oversubscribing shareholders who are not yet fully allotted with the shares subscribed by them in accordance with their respective shareholding percentages. To determine the number of shares to be allotted to each oversubscribing shareholder, the existing shareholding percentage of such oversubscribing shareholder shall be multiplied by the number of the remaining shares. A fraction of a share, if any, shall be disregarded. The number of shares to be allotted to each oversubscribing shareholder shall not exceed the number of shares subscribed and paid for by such shareholder. The allotment for oversubscription under (b) must proceed until there is no share remaining.

5.3 The Company will allocate newly issued ordinary shares to existing shareholders whose names appear on the shareholders register book on the date to record the names of shareholders who are entitled to the offer for sale of newly issued ordinary shares in proportion to their respective shareholdings (Record Date). However, the Company reserves the right to not offer or allocate newly issued ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions.

5.4 The shareholder who has subscribed and paid for the subscription is not permitted to cancel his/her subscription.

5.5 In the case that the subscription payment is made by a bank cheque, the subscription payment and the subscription for the newly issued ordinary shares will be deemed complete once the Company or LH Securities can collect the payment for the subscription within a specified period.

5.6 If (1) the shareholder who subscribes for the newly issued ordinary shares is unable to pay for the subscription or LH Securities is unable to collect the payment of the whole or part of the subscription in any case within the subscription period and subscription payment, which is not the fault of the Company or LH Securities; or if (2) the shareholder who subscribes for the newly issued ordinary shares has incompletely or unclearly filled in the details in the subscription form for the newly issued ordinary shares, the Company or LH Securities hereby reserves the right to not further allocate such newly issued ordinary shares or to allocate at discretion of LH Securities.

In payment process for the subscription, the shareholder shall closely examine the subscription payment method and proceed in accordance with conditions and method specified. If the shareholder fails to comply with the method for the subscription payment or fails to proceed in accordance with conditions and method specified, for the subscription payment to be collected within the subscription period, the Company or LH Securities is entitled to treat that such shareholder has given up his/her right to subscribe to the newly issued ordinary shares. In this regard, the Company or LH Securities hereby reserves the right to not further allocate such newly issued ordinary shares.

5.7 The Company and LH Securities hereby reserve the right to change the details of method of the subscription payment, terms and conditions of subscription or any information relating to the subscription method of the newly issued ordinary shares as appropriate.

6. Refunding of Subscription Payment (if any)

In the case that the shareholder who has subscribed for the newly issued ordinary shares does not receive the allocation of the newly issued ordinary shares or the shareholder who have oversubscribed more than his/her rights receive the newly issued ordinary shares less than the number intended to oversubscribe, the Company or LH Securities will proceed to refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated, without any interest and/or damages, within 14 business days from the end of the subscription period through the methods as specified by the shareholder in the subscription form as follows:

6.1. **In the case that the shareholder has a trading account with LH Securities**, refunding of the subscription payment shall be made by transferring via Automatic Transfer System (ATS) to the bank account of the subscriber according to the information provided to LH Securities as specified in an open trading account application for the newly issued ordinary shares within 7 business days from the end of the subscription period.

6.2. **In the case that subscriber subscribes via E-RO**, the cash will be transferred to the subscriber's bank account of only 7 specified banks, which are: Land and Houses Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, Kasikornbank Public Company Limited, Krung Thai Bank Public Company Limited, Bangkok Bank, TMBThanachart Bank Public Company Limited, and Bank of Ayudhya Public Company Limited. The cash will be transferred to the bank account specified via E-RO system within 14 business days from the end of the subscription period.

6.3. **In the case that subscriber submits subscription form at LH Securities**, LH Securities will proceed to refund the subscription payment through the methods as specified by the shareholder in the subscription form as follows:

- Company Limited, Headquarters made payable to the subscriber and such cheque will be delivered by registered postal mail to the address shown in the shareholders register book on the record date which is November 23, 2021, within 14 business days from the end of the subscription period.

  Nevertheless, in the case that it is unable to refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by transferring cash by Automatic Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares in any case which is not under the control of the Company or

LH Securities, the Company or LH Securities shall refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by issuing the crossed cheque of Land and Houses Bank Public Company Limited, Headquarters made payable to the subscriber and deliver such cheque by registered postal mail to the address that shown in the shareholders register book on the record date which is November 23, 2021 within 14 business days from the end of the subscription period.

In case of the return of the payment by a cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

In case LH Securities us unable to refund the payment to the subscriber within the stated period, the subscriber shall receive interest rate of 7.5% per annum on the amount to be returned, calculated from the date following the last day of the stated period until the date of which the return can be made. In this regard, in any case, if there is are fund of the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by Automatic Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares or by a cheque delivered by the registered postal mail to the address specified by the subscriber in the shareholders register book on the record date which is November 23, 2021, it shall be deemed that the subscriber has duly received refunding of the subscription payment for the portion of shares that has not been allocated or has not been fully allocated; and the subscriber is unable to have the right to claim any interest and/or damages from the Company or LH Securities.

In case of an error in refunding process to the subscriber's bank account, a loss of cheque in delivery process or any mistake occurs in any other payment return process which the Company or LH Securities deems appropriate, and it is not the Company's or LH Securities' s mistake, e.g., the subscriber's name and address are unclear or not consistent with the information specified in the shareholders register book at the date for determining the list of the Company's shareholders who have the right to subscribe for the newly issued ordinary shares, the Company and LH Securities will not be responsible for such mistake.

7. Delivery of Securities to Subscribers

The subscriber can request the Company to proceed on securities delivery methods as follows:

7.1. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the securities trading account opened with his/her securities broker

In this case, the Company will deposit the subscriber's allotted shares in the name of "The Thailand Securities Depository Co., Ltd. (TSD) for Depositors". The TSD will record the number of shares at the account of the securities broker and will issue the depository evidence to the subscriber within 7 business days from the end of the subscription period.

Meanwhile, the securities broker will also record the number of shares deposited by the subscriber. In this case, the subscriber can trade the allotted shares on the Stock Exchange of Thailand ("SET") as soon as the newly issued ordinary shares are permitted to be traded on the SET.

In case the subscriber requests the Company to proceed according to Clause 7.1, the name of subscriber specified in the subscription form must correspond to the securities account name. Otherwise, the Company reserves the right to issue share certificates in subscriber's name pursuant to Clause 7.3.

7.2. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the issuer account no. 600

In this case, the Company will arrange for his/her allotted shares to be deposited with the TSD and the TSD will record the number of shares deposited in the issuer account no. 600 and will issue the depository evidence to the subscriber within 7 days from the end of the subscription period. In this case,

the subscriber wishes to sell his allotted shares on the SET. The subscriber may withdraw his/her shares from the issuer account no. 600 by contacting the TSD. The withdrawal is subject to a fee at the rate specified by the TSD. In this case, the subscriber must provide details in the section, namely "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)" (Enclosure 7)

(For the subscribers who wish to deposit the newly issued ordinary shares into the issuer account no. 600), which must be signed by the subscriber and delivered to LH Securities along with other subscription documents.

In case the subscriber does not wish to provide details in or deliver the FATCA Form or does not complete the FATCA Form, the Company reserves the right to issue share certificates pursuant to Clause 7.3. It is noted that the withdrawal of shares from the issuer account no. 600 takes time to process which could be after the first date on which the shares are traded on the SET.

7.3. If the subscriber wishes to receive a share certificate in subscriber's name

The Company, by the TSD, will deliver the allotted shares according to the name and address that shown in the shareholders register book on the record date which is November 23, 2021, within 15 business days from the end of the subscription period. In this case, the subscriber cannot trade the allotted newly issued ordinary shares on the SET unless he/she receive the share certificate, which may take place after the newly issued ordinary shares are traded on the SET.

In case the subscriber does not choose any options on securities delivery in the subscription form, the Company reserves the right to issue share certificates pursuant to Clause 7.3.

8. Other Important Information

8.1. The name of the subscriber and the name of the owner of the securities trading account must be the same. If the account number of the securities belongs to other person, the shares will not be able to be transferred into the account and the subscriber will not able to trade the shares on the first trading date of the newly issued ordinary shares on the SET. In this regard, the Company reserves the right to issue the share certificate to such subscriber.

8.2. Please correctly specify the code of the broker to which the shares will be delivered. If the code is not correct, the shares will be sent to other broker, and the Company or LH Securities shall not be responsible for the possible loss or delay in claiming back the shares.

8.3. If Company is not able to refund the subscription payment to the subscriber within the specified period due to a cause which is not under the control of the Company or LH Securities, the Company and LH Securities shall not be responsible for any interest and/or damages and will return only the subscription payment to the subscriber who has not been allocated or has not been fully allocated the shares, as described in Clause 5 "Terms and Conditions of Subscription".

8.4. If the number of shares that the shareholder has specified in the subscription form for the newly issued ordinary shares is unmatched with the subscription payment received by the Company, the Company hereby reserves the right to use the number of shares based on the subscription payment received.

8.5. For the subscriber who wishes to deposit his/her shares into the issuer account no. 600, the subscriber must provide all details in "U.S. Indicia Checklist (For Individual & Juristic Person)" and

"Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)" (for the subscribers who wish to deposit the newly issued ordinary shares For subscriber who is depositing shares under issuer account into the issuer account no. 600) (Enclosure 7) in order to submit to the TSD. However, if the subscriber incomplete these additional documents, the Company hereby reserves the right to issue share certificates in subscriber's name.

8.6. If you have any questions, please contact at

Land and Houses Securities Public Company Limited

Location: 11 Q House Building, M Floor, South Sathorn Road, Thungmahamek Sub-district, Sathorn District, Bangkok 10120

Contact: Mr. Wattana Thounmaliwan Tel. 0-2352-5100 ext. 5107 or
Ms. Janjira Kanket Tel. 0-2352-5100 ext. 5108

Fax: 0-2286-2681, 0-2286-2682

Online Service: 0-2352-5100 ext. 5200

Map of Land and Houses Securities Public Company Limited

HYDROTEK

Subscription No. .....

Subscription Form for Newly Issued Shares of HYDROTEK PUBLIC COMPANY LIMITED ("the company")

Rights offering of 768,227,679 newly issues shares with par value of Baht 1.00, at the offering price of Baht 0.18

to the existing shareholders at the ratio of 2 existing ordinary shares for every 1 new ordinary share (2:1)

Subscription Date ☐ 8 DECEMBER 2021 ☐ 9 DECEMBER 2021 ☐ 13 DECEMBER 2021 ☐ 14 DECEMBER 2021 ☐ 15 DECEMBER 2021

Subscriber Information (please clearly fill in the spaces below)

I (Please specify type of subscriber) Shareholder's Register No.....

☐ Natural Person of Thai Nationality ID Card No. ☐ Natural Person of Alien Nationality Alien Card/Passport No.....

☐ Juristic Person of Thai Nationality Company Registration No ..... ☐ Juristic Person of Alien Nationality Company Registration No.....

Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person.....

Address according to the list of shareholders who appear on the record date for determining the names of shareholders who are entitled to the offer for sale of newly issued ordinary shares in proportion to their respective shareholdings (Rights Offering) (Record Date) as of 23 November 2021Telephone No. ..... Nationality .....

Tax ID No. ..... Type of Tax Payment: ☐ Non Withholding Tax ☐ Withholding Tax I/We hold the existing ordinary shares according to the list of shareholders who appear on the record date for determining the names of shareholders who are entitled to the offer for sale of newly issued ordinary shares in proportion to their respective shareholding (Rights Offering) (Record Date) as of 23 November 2021, I/We hereby intend to subscribe and request for allocation of newly issued ordinary shares of the Company as follows:

Subscription Detail (Please specify clearly)	No. of share subscription (shares)	The offering price (Baht/share)	Amount paid (THB)	Amount paid (in writing)
☐ Subscription for less than entitlement		**0.18**		
☐ Subscription for full entitlement		**0.18**		
☐ Subscription for more than entitlement (only oversubscription portion)		**0.18**		
Total				

I/We enclose herewith my/our payment by

☐ Transfer of money via Bill Payment system of **Land and Houses Bank Public Company Limited Comp Code 2047 (Land and Houses Securities Public Company Limited for Subscription)** Please specify 13-digit ID number/passport number/ Company Registration No in Ref. 1 and 10-digit Shareholder's Register No in Ref. 2.

☐ Draft/cashier's cheque/personal cheque via Bill Payment system of **Land and Houses Bank Public Company Limited by using** the Bill Payment Form **Comp Code 2047** with Cheque No..... Date ..... Bank ..... Branch ..... (Draft/ cashier's cheque/ personal cheque must be specified that the payment made to **"LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED FOR SUBSCRIPTION"**, dated and transaction over the counter no later than 13 December 2021 and can be collected by the Clearing House located in Bangkok within the next business day.)

☐ Scan QR code shown on subscription process screen on www.lhsec.co.th for payment and transfer of money via Mobile Banking, please specify bank.....

If the share are allotted to me, I hereby agree and instruct the Company to proceed as follows (Please mark in front of your choice)

☐ Issue a share for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors" and have (name of broker) .....Participant No. ..... (Please specify name and participant number from the list as shown on the back of this form), deposit the said shares with for Thailand Securities Depository Company Limited for my/our securities trading account No..... (The subscriber's name must correspond with the trading a/c name, otherwise the share certificate will be issued)

☐ Issue a share for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit the said shares with Thailand Securities Depository Company Limited under the issuer account number 600 for my/our name. (For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited)

☐ Issue a share certificate in my/our name and deliver it to me/us as per the name and address specified in the shareholder register by registered mail. I/we agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said new shares and the trading thereof in the Stock Exchange of Thailand. Exchange of Thailand has approved the listing of the said new shares and the trading thereof in the Stock Exchange of Thailand.

In the event that I am not allocated newly issued ordinary shares or am allocated newly issued ordinary shares less than their exercised subscription rights or am not allocated or is allocated newly issued ordinary shares less than my over-subscription determination after having remitted the full subscription price thereof, the company will refund the subscription price paid for such unallocated shares, without any interest nor any compensation for damages, within 14 days from the last day of the subscription and payment period, which such refund will be made in accordance with the following methods; (Please choose only one choice)

☐ Transfer money to the subscribers' bank account (ATS) (Please enclose the copy of the front page of bank account book certified to be true copy and the name on the book must be the subscriber's name)

☐ SCB ☐ BBL ☐ KBANK ☐ KTB ☐ BAY ☐ TTB ☐ LHBANK

Branch ..... **Account No.** .....

☐ A crossed cheque payable to subscriber only. It will be delivered via registered mail to the address as appeared in the share register of the company on 23 November 2021

I hereby certify and agree to purchase the said number of shares or any amount allotted to me and I shall not cancel my subscription. In case that I fail to provide a complete or correct information in the Share Subscription Form and the documents required for subscription of shares or my personal cheque, cashier cheque or bank draft cannot be cleared within the next business day from the date of payment or delivery, I shall be deemed to have irrevocably and unconditionally waived my right to subscribe for newly issued ordinary shares of the Company. I agree to the conditions of the public offering as stated in the information memorandum on the Allocation of Newly issued ordinary shares and the conditions as laid down in such information memorandum currently in force and/or as may be amended in the future.

(Please be aware that there is a risk involved insecurities investment and make sure that you have thoroughly studied all information before deciding on the share subscription.)

Signed ..... Subscriber

(.....)

✂ - - -

Participant No.	Company Name	Participant No.	Company Name
BROKER			
002	TISCO SECURITIES COMPANY LIMITED	032	KTB SECURITIES (THAILAND) COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES CO.,LTD.
008	ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) PCL
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LIMITED
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	ASIA WEALTH SECURITIES COMPANY LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	UBS SECURITIES (THAILAND) LIMITED
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LIMITED
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
023	SCB SECURITIES COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	RHB OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
SUB-BROKER			
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMTED	245	THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
301	CITIBANK, N.A. - CUSTODY SERVICES	328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	329	TMBTHANACHART BANK PUBLIC COMPANY LIMITED - CUSTODIAN
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
304	THE HONGKONG AND SHANGHAI BANKING COR.,LTD.BKK	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	337	TMBTHANACHART BANK PUBLIC COMPANY LIMITED
311	CREDTI AGRICOLE CORPORATE & INVESTMENT BANK	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMTED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
326	THE ROYAL BANK OF SCOTLAND N.V., BANGKOK BRANCH		

Enclosure 5

ส่วนที่1	สำหรับลูกค้า/ Client's copy

ใบแจ้งชำระเงิน (Bill Payment Form)

Bill Payment Form **เพื่อจองซื้อหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นเดิม**

HYDROTEK PUBLIC COMPANY LIMITED – HYDRO

LH Securities

บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)

11 อาคารคิวเฮ้าส์ สาทร ชั้น M ,10 ถนนสาทรใต้ แขวงทุ่งมหาเมฆ เขตสาทร กรุงเทพฯ10120

โทร. 02-352-5100 เลขประจำตัวผู้เสียภาษี 0107542000038

LH BANK

ธนาคารแลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)

Compcode: 2047

เพื่อเข้าบัญชี บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) เพื่อการจองซื้อหลักทรัพย์

For "Land and House Securities Public Company Limited for Subscription"

วันที่(DATE)..... สาขาผู้รับฝาก(BRANCH) .....

ชื่อจองซื้อ (Name) .....

(Ref.1) _____

เลขที่บัตรประชาชน หรือ เลขที่หนังสือเดินทาง /ID or Passport Number

(Ref.2) _____

เลขทะเบียนผู้ถือหุ้น /Registration No

หมายเลขเช็ค/CHQUE No.	เช็คลงวันที่/Date	ชื่อธนาคาร/ Bank	สาขา/Branch	จำนวนเงิน /AMOUNT		สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน
◯ เงินสด/Cash	จำนวนเงินเป็นตัวอักษร(บาท) /AMOUNT IN WORDS (BAHT)					ผู้รับมอบอำนาจ

Cheque : Please made payable to "Land and House Securities Public Company Limited for Subscription"

ชื่อผู้นำฝาก/Deposit by _____ โทรศัพท์/Telephone. _____

ลูกค้าไม่ต้องรับภาระค่าธรรมเนียม

กรุณานำส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อบมจ.หลักทรัพย์แลนด์ แอนด์ เฮ้าส์ /Please send this Bill Payment Form and Subscription Documents to Land and Houses Securities PCL,.

ส่วนที่2	สำหรับธนาคาร/ Bank's copy

ใบแจ้งชำระเงิน (Bill Payment Form)

Bill Payment Form **เพื่อจองซื้อหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นเดิม**

HYDROTEK PUBLIC COMPANY LIMITED – HYDRO

LH Securities

บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)

11 อาคารคิวเฮ้าส์ สาทร ชั้น M ,10 ถนนสาทรใต้ แขวงทุ่งมหาเมฆ เขตสาทร กรุงเทพฯ10120

โทร. 02-352-5100 เลขประจำตัวผู้เสียภาษี 0107542000038

LH BANK

ธนาคารแลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)

Compcode: 2047

เพื่อเข้าบัญชี บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) เพื่อการจองซื้อหลักทรัพย์

For "Land and House Securities Public Company Limited for Subscription"

วันที่(DATE)..... สาขาผู้รับฝาก(BRANCH) .....

ชื่อจองซื้อ (Name) .....

(Ref.1) _____

เลขที่บัตรประชาชน หรือ เลขที่หนังสือเดินทาง /ID or Passport Number

(Ref.2) _____

เลขทะเบียนผู้ถือหุ้น /Registration No

หมายเลขเช็ค/CHQUE No.	เช็คลงวันที่/Date	ชื่อธนาคาร/ Bank	สาขา/Branch	จำนวนเงิน /AMOUNT		สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน
◯ เงินสด/Cash	จำนวนเงินเป็นตัวอักษร(บาท) /AMOUNT IN WORDS (BAHT)					ผู้รับมอบอำนาจ

Cheque : Please made payable to "Land and House Securities Public Company Limited for Subscription"

ชื่อผู้นำฝาก/Deposit by _____ โทรศัพท์/Telephone. _____

ลูกค้าไม่ต้องรับภาระค่าธรรมเนียม

Map of Land and Houses Securities Public Company Limited

11 Q House Building, M Floor, South Sathon Road, Thungmahamek Sub-district, Sathon District, Bangkok 10120

Contact:	Mr.Wattana Thounmaliwan Tel. 0-2352-5100 ext. 5107 or
	Ms. Janjira Kanket Tel. 0-2352-5100 ext. 5108
Fax:	0-286-2681, 0-2286-2682
Online Service:	0-2352-5100 ext. 5200

TSD
Thailand Securities Depository

U.S. Indicia Checklist (Individual & Juristic Person)

Only for shareholder wishing to deposit securities into the Issuer Account

Date……

I / We……
ID Card / Passport / Juristic Person Registration No……

For Individual

1. I was born in the United States of America (U.S.A.) ☐ Yes* ☐ No
2. I am a U.S. citizen or I have the second nationality as the U.S. ☐ Yes* ☐ No
3. I have permanent residence in U.S.A. ☐ Yes* ☐ No

If your answer(s) is/are "Yes" in any of the above answers, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

For Juristic person

1. Registered in U.S.A. ☐Yes * ☐ No
2. Is a financial institution under FATCA ☐Yes * ☐ No

   If "Yes", please enter GIIN No. ☐☐☐☐☐☐.☐☐☐☐☐.☐☐.☐☐☐ and specify type ☐ PFFI ☐RDCFFI

3. Is an entity with investment income / indirect income of 50% or more of total income, or having income-generating properties gaining 50% or more of total assets in the latest accounting period. ☐Yes * ☐ No

If your answer(s) is/are "Yes" in #1 and/or #3, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

I hereby certify that the above statement is true. If depositing securities into the Issuer Account causes any damage to Thailand Securities Depository Co., Ltd. (TSD) in any way whatsoever. I accept the responsibility and indemnity to Thailand Securities Depository Co., Ltd.
In addition, I acknowledge that TSD may disclose the information contained in this document to the Revenue Department, or other agencies having legal authorities, or having an agreement with TSD to obtain such information.

Sign……. shareholder
(……) Tel. ……

TSD
Thailand Securities Depository

Entity Status Certification and Information Disclosure Consent Form under FATCA

Certification of the Claimed FATCA Status

I hereby certify that I have the status as follows;

Part 1: Place of Incorporation

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
[ ] [ ]	1.1 I am an entity that is incorporated in: _____(Fill in a country) 1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to Part 2. Apart from that, your certificate of the claimed FATCA status is complete.)	U.S. Person / Non-U.S. Entities

Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
[ ]	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN :_____	PFFI, RDCFFI
[ ]	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
[ ]	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
[ ]	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
[ ]	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
[ ]	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
[ ]	2.7 I am a non-financial institution whose main income **is not from investing**. I certify that I am not incorporated in the U.S. and not a financial institution and **not exceeding half of my income** as stated in my latest financial statement are derived from the following four groups and **not exceeding half of my assets** as stated in my latest financial statement can generate incomes in the following four groups as follows; Group 1: Dividend and Interest	Active NFFE

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	Group 2: Rental and Royalties Group 3: Income from certain transactions • Sales of any asset generating income in Group 1 and Group 2 • Income from commodity derivative contracts • Foreign exchange income • Income from SWAP contract (Notional Principal Contract) Group 4: Income from insurance and annuity contracts • Income from reserving activities (insurance company only) • Income from annuity contracts • Income from insurance contracts	
[ ]	2.8 I am a non-financial institution whose main income **is from investing**. I certify that I am not incorporated in the U.S. and not a financial institution and **exceeding half of my income** as stated in my latest financial statement are derived from the abovementioned four groups of income or **exceeding half of my assets** as stated in my latest financial statement can generate incomes in the abovementioned four groups of income. I also hereby declared my U.S. ownership as follows; [ ] I **do not** have any owner/shareholder who is a U.S. person **or** [ ] I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;	Passive NFFE
[ ]	2.9 I am not eligible for any status provided above I have herewith attached W-8BEN-E with the status of _____	Others

Name	Address	TIN

Enclosure 8

Affix THB 30
Stamp Duty

Power of Attorney
for the Subscription of Newly Issued Ordinary Shares of
HYDROTEK PUBLIC COMPANY LIMITED (the "Company")

Date.....

I/We ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Juristic Person .....

☐ ID Card Number..... or ☐ Alien ID Card ☐ Passport Number

☐ Juristic Number .....Address according to a list of shareholders whose names appear on the shareholders register book on the date to record the names of shareholders who are entitled to subscribe for the newly issued ordinary shares in proportion to their respective (Record Date) as of November 23, 2021 (the "Rights Offering") Telephone No. .....Nationality .....

I/We own, according to a list of shareholders whose names appear on the shareholders register book on the date to record the names of shareholders who are entitled to subscribe for the newly issued ordinary shares in proportion to their respective (Record Date) as of November 23, 2021 in the number of .....shares, and have the rights to subscribe for..... newly issued ordinary shares. I/We hereby authorize

☐ Mr. ☐ Mrs. ☐ Ms. ..... Nationality …….. Age……...years

☐ ID Card Number……..…… Address no. .....

Moo baan/ Building ..... Soi .....Road.....

Sub-district ..... District ..... Province .....

Postal Code ..... (the "Attorney") to be the true and legal attorney to have full power and authority to do and perform all and every act in relation to subscription of newly issued ordinary shares of the Company in the Rights Offering (the "Subscription") of ..... shares, including to sign, certify and amend information in the subscription form in relation to the Subscription, to make any payment for the Subscription, to provide information and sign, certify, amend and submit any documents in relation to the Subscription, to communicate with the Company and its agents in relation to the Subscription, to agree to any terms and conditions in relation to the Subscription and perform any acts in relation to the Subscription on my/our behalf.

All actions authorized by this Power of Attorney may be taken by the Attorney as if they were my/our actions. Any and all acts done pursuant to this Power of Attorney shall therefore be regarded as if they were my/our actions and be valid and effectual.

Signed _____ Grantor
(……..)

Signed _____ Attorney
(……)

Signed _____ Witness
(……..)

Signed _____ Witness
(……)